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Press release

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WACKER successfully completes sale of shares in Siltronic

- Placement price of €77.25 per Siltronic share
- Gross proceeds of approximately €171 million for WACKER
- Transaction further strengthens WACKER’s financial position and creates additional scope to invest in future growth
- WACKER remains a significant shareholder with approximately 15 percent of the capital stock

Munich – Wacker Chemie AG ("WACKER") has successfully placed approximately 2.2 million shares of Siltronic AG ("Siltronic") at a price of €77.25 per Siltronic share. The placement corresponds to 6.7 percent of Siltronic's capital stock and reduces WACKER's shareholding in Siltronic to approximately 15 percent. The gross proceeds for WACKER from the placement amount to approximately €171 million. The shares were sold as part of a private placement in the form of an accelerated bookbuilding process to qualified investors and to international institutional investors only.

"We remain very satisfied with Siltronic's development and continue to support the company's strategy. This transaction strengthens our financial position and creates additional scope to invest in future growth", says WACKER CEO Christian Hartel.

WACKER undertook vis-à-vis the Joint Global Coordinators acting for it on the transaction not to dispose of any further Siltronic shares in the 90 days following launch of the placement, subject to certain exemptions and waiver. Rothschild & Co acted as financial advisor to WACKER.

To the extent this announcement contains predictions, expectations or statements, estimates, opinions and projections with respect to anticipated future performance of Siltronic and/or WACKER ("Forward-looking Statements"), they are based upon current views and assumptions of the WACKER management, which were made to its best knowledge. Forward-looking Statements reflect various assumptions taken from WACKER's current business plan or from public sources which have not been independently verified or assessed by and which may or may not prove to be correct. Forward-looking Statements are subject to known and unknown risks, uncertainties and other factors which could cause the earnings position, profitability, performance or the results of Siltronic and/or WACKER or the success of the industries in which Siltronic and/or WACKER operates to differ materially from the earnings position, profitability, performance or the results expressly or implicitly assumed or described in these Forward-looking Statements. In consideration of these risks, uncertainties and other factors, persons receiving this document are advised not to rely on these Forward-looking Statements. WACKER does not assume any liability or guarantee for such Forward-looking Statements and will not adjust them to any future results and developments.

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The company in brief
WACKER is a global company with state-of-the-art specialty chemical products found in countless everyday items, with applications ranging from tile adhesives to computer chips. The company has a global network of 27 production sites, 22 technical competence centers and 47 sales offices. With more than 16,000 employees, WACKER generated annual sales of around €5.5 billion in fiscal 2025.

WACKER operates through four business divisions. The Silicones and Polymers chemical divisions supply products (silicones, polymeric binders) for the automotive, construction, chemical, consumer goods and medical technology industries. Biosolutions, the life sciences division, specializes in bioengineered products such as biopharmaceuticals and food additives. Polysilicon produces hyperpure polysilicon for the semiconductor and photovoltaic industries.

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