WACKER

Ad-Hoc Disclosure according to Sec. 15 WpHG (German Securities Trading Act) of May 28, 2015

Wacker Chemie AG / Siltronic AG / IPO /

Price Range

PRICE RANGE FOR SILTRONIC AG SHARE SET

Munich, 28 May 2015 – The WACKER-Group ("WACKER"), the current owner of Siltronic AG ("Siltronic"), and Siltronic in cooperation with the Joint Global Coordinators and Joint Bookrunners, have set the price range for the planned IPO of Siltronic from EUR 30 to EUR 38 per share.

The offer will comprise a maximum of 12,650,000 shares. Thereof, up to 5,000,000 shares will be new shares issued in a capital increase by Siltronic, 6,000,000 shares will be existing shares from the holdings of WACKER, and up to 1,650,000 shares will be existing shares relating to a possible over-allotment, also from the holdings of WACKER.

Issuer and Contact:

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Additional Information:

ISIN:DE000WCH8881Security ID Number [WKN]:WCH888German Stock Exchange Code:WCHBloomberg TickerCHM/WCH:GRReuters TickerCHE/WCHG.DEListing:Official market (prime standard)
Frankfurt stock exchange

Disclaimer:

The securities of Wacker Chemie AG and Siltronic AG have not been and will not be registered under the Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.

This ad-hoc disclosure contains forward-looking statements based on assumptions and estimates of WACKER's Executive Board. Although we assume the expectations in these forward-looking statements are realistic, we cannot guarantee they will prove to be correct. The assumptions may harbor risks and uncertainties that may cause the actual figures to differ considerably from the forward-looking statements. Factors that may cause such discrepancies include, among other things, changes in the economic and business environment, variations in exchange and interest rates, the introduction of competing products, lack of acceptance for new products or services, and changes in corporate strategy. WACKER does not plan to update the forward-looking statements, nor does it assume the obligation to do so.