



WACKER POLYSILICON

SUPPORTING SOLAR PV GROWTH – TENNESSEE PROJECT APPROVED

Wacker Chemie Investor Relations

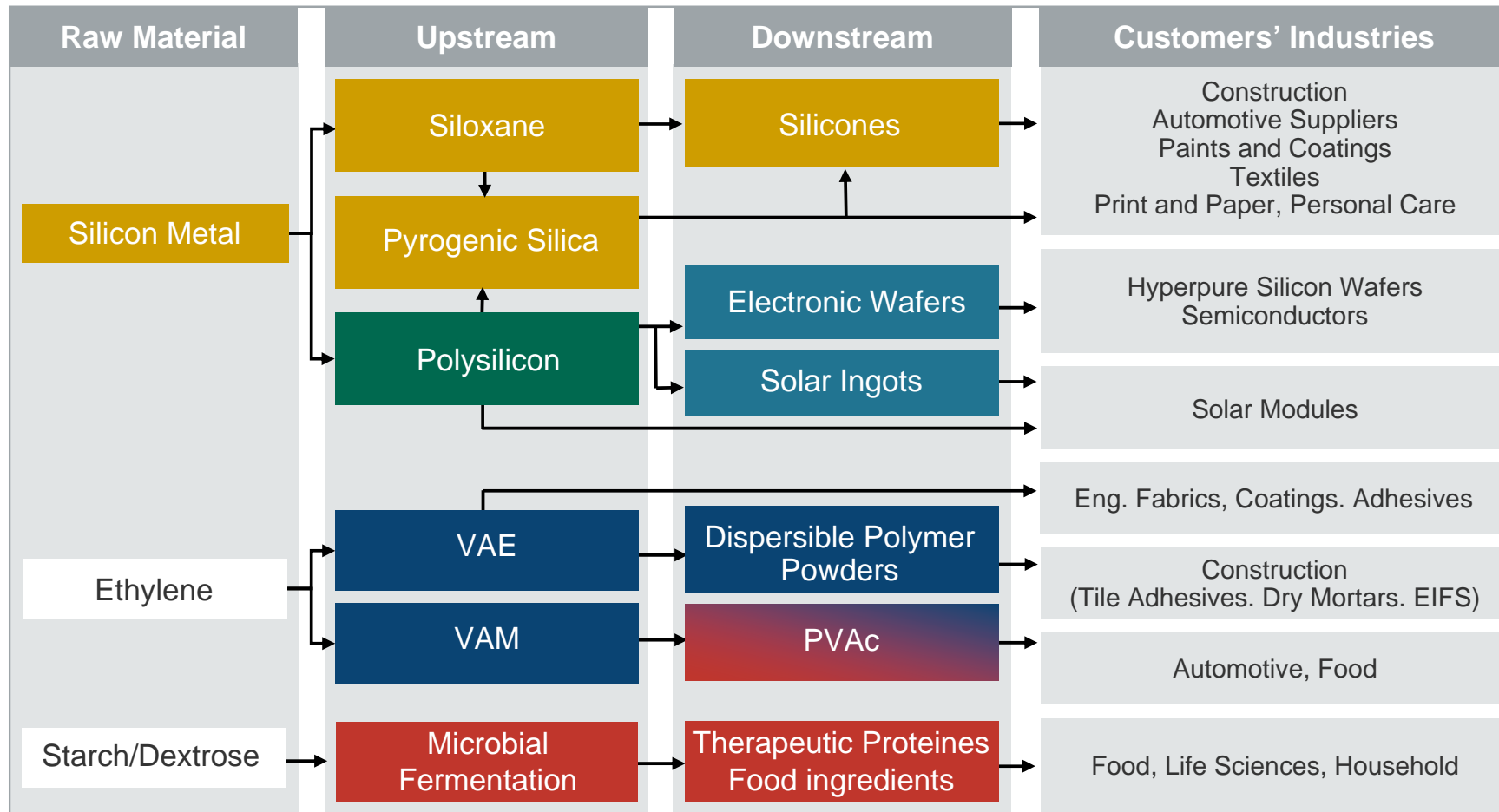
December 9th, 2010

CREATING TOMORROW'S SOLUTIONS

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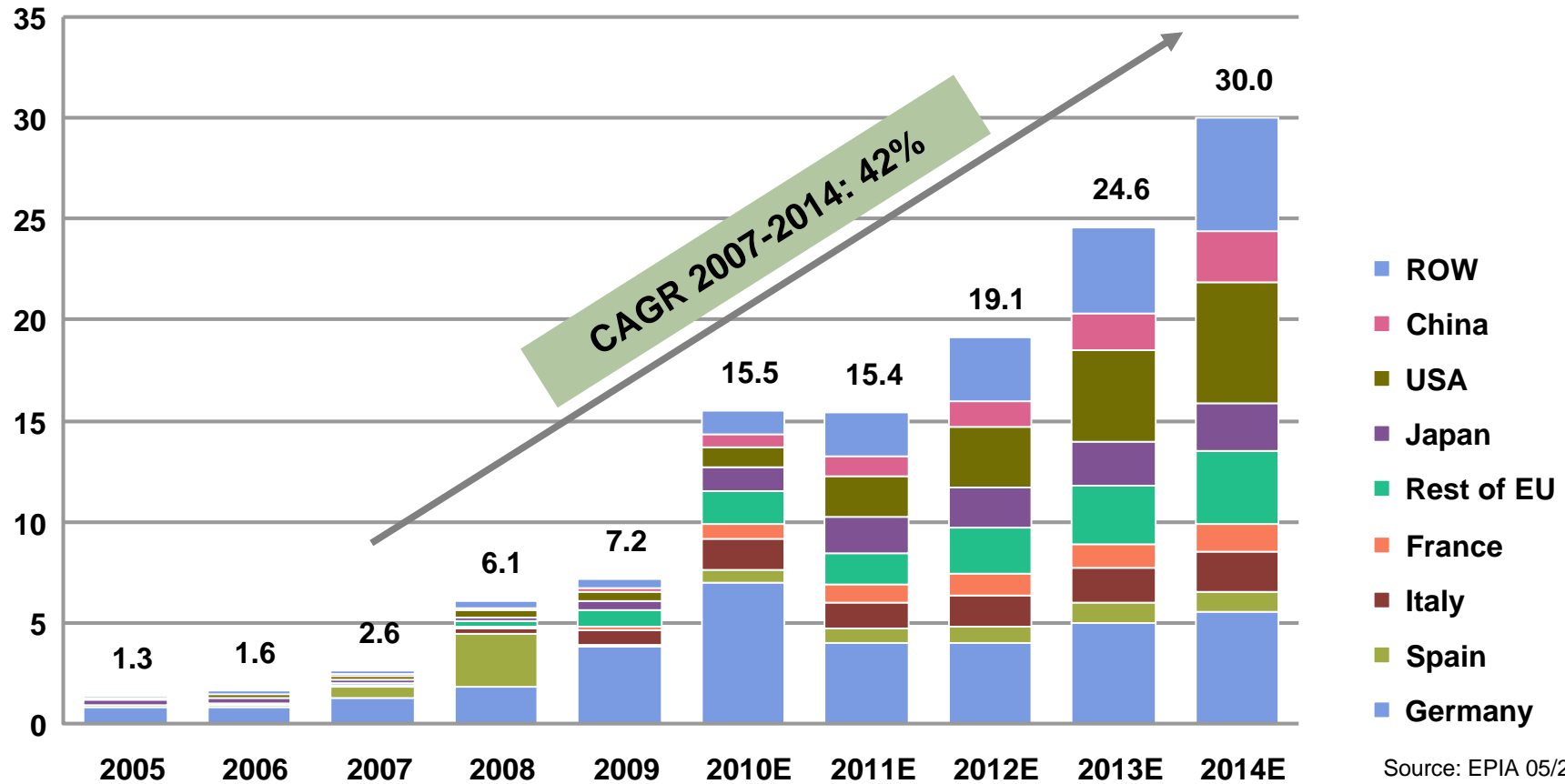
WACKER: HIGHLY INTEGRATED OPERATIONS BASED ON THREE KEY RAW MATERIALS



VAM = Vinyl acetate monomer, VAE = Vinyl acetate ethylene, PVAc = Polyvinyl acetate, EIFS = Exterior insulation and finish system

STRONG GROWTH OF PV MARKETS WORLDWIDE

Historical Annual PV Market Development and Forecast (GW)

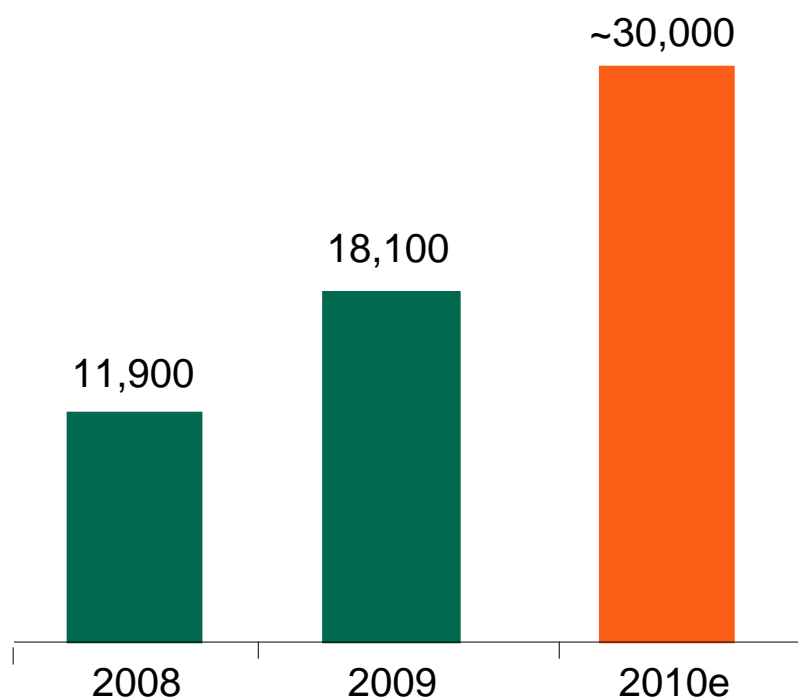


WACKER POLYSILICON TENNESSEE PROJECT– POLY 11

- Establishing a new and fully integrated silicon site in Tennessee
- Timeline:
 - Construction to begin immediately,
 - Commissioning in 2013, first material out in early 2014
- Cost: €1.1bn for 15,000t solar grade in expansion
- Technology:
 - Advanced WACKER TCS
 - Significant throughput and energy consumption benefits
- Adding a third expansion platform to support our global customers

SUPPORTING MARKET GROWTH AS A MARKET LEADER

Expected Production in MT



Capacity Development (p.a.)

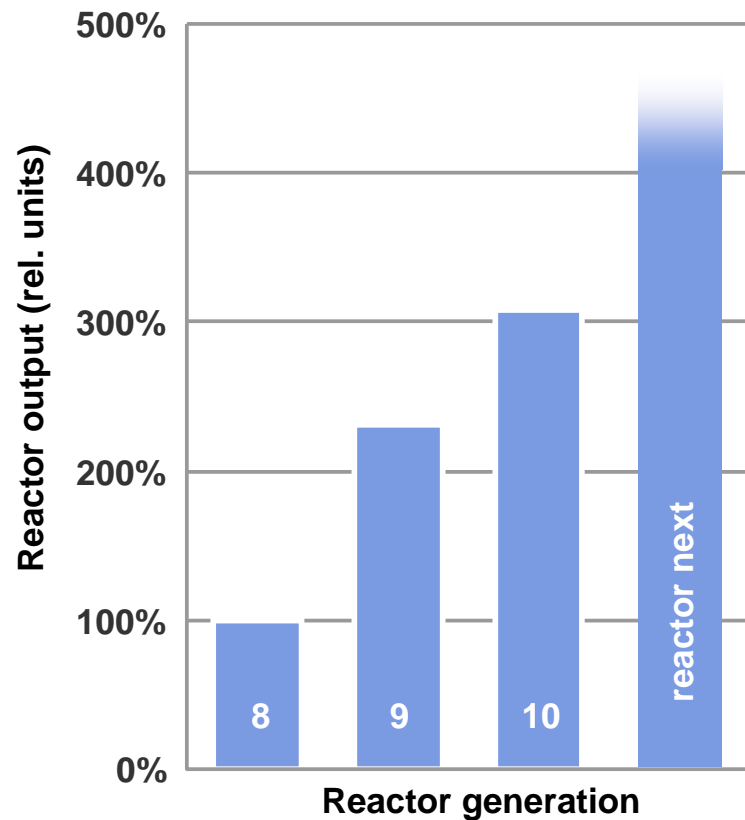
- 32,000 MT Current production rate at Burghausen
- + 10,000 MT Poly 9 Ramp at Nünchritz (starts end of 2011)
- + 15,000 MT New Poly 11 facility in Tennessee (starts 2014)
- + debottlenecking options

WHY WE BUILD A POLYSILICON SITE IN TENNESSEE

- Access to low cost, stable supply of energy
- Over-the-fence supply of chlorine and an attractive transportation infrastructure
- Strong support from local authorities and business partners
- Supportive legal framework
- Extension of our natural hedge via production outside the euro zone
- Infrastructure improvements and incentives package made available from federal, state and county authorities

ADVANCED WACKER TCS TECHNOLOGY FOR THE NEW SITE

Development of reactor output



Advanced WACKER TCS technology

- New, tested TCS technology
- Improved reactor yield and throughput
- Reduced energy consumption for total process

POLY 11: LARGEST INVESTMENT IN WACKER CHEMIE HISTORY - FINANCING SECURED

- Polysilicon business with strong operating cash flows:
 - Existing production in Burghausen (~32,000t p.a.) and
 - New volumes from Poly 9 Nünchritz (+10,000t)
- Prepaid contracts secure cash flows into 2014 and beyond
- Current prepayments at about €1bn
- Committed credit lines (over €1bn) support investment

PROVIDING LONG TERM SUPPORT FOR THE GROWING GLOBAL PV INDUSTRY

Poly 11 Rationale

- Polysilicon strategy: grow with the market + cost leadership
- Maintain a market share around 20 per cent
- Providing high quality to enable superior economics for our customers
- Establishing three expansion platforms to meet global growth in Polysilicon demand going forward
- Contracting for growth with customers

Wacker Polysilicon – first choice for polysilicon supply to industry leaders

WACKER: ISSUER, CONTACT AND ADDITIONAL INFORMATION

ISSUER AND CONTACT

Wacker Chemie AG

Hanns-Seidel-Platz 4
D-81737 Munich

Investor Relations contacts

Mr. Joerg Hoffmann
Tel. +49 89 6279 1633

joerg.hoffmann@wacker.com

Mrs. Judith Distelrath
Tel. +49 89 6279 1560

judith.distelrath@wacker.com

Mrs. Manuela Ellmerer
Tel. +49 89 6279 2769

manuela.ellmerer@wacker.com

FINANCIAL CALENDER

03/16/11 - Full Year 2010 (4pm CET)
05/04/11 - Q1 Results 2011
05/18/11 - Annual Shareholder Meeting
05/31/11 - Capital Markets Day
08/02/11 - Q2 Results 2011
10/28/11 - Q3 Results 2011

ADDITIONAL INFORMATION

ISIN: DE000WCH8881

WKN: WCH888

Deutsche Börse: WCH

Ticker Bloomberg: CHM/WCH.GR

Ticker Reuters: CHE/WCHG.DE

Listing: Frankfurt Stock
Exchange
Prime Standard





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