

WACKER POLYSILICON: Expansion Announcement June 2006

Joerg Hoffmann, Investor Relations

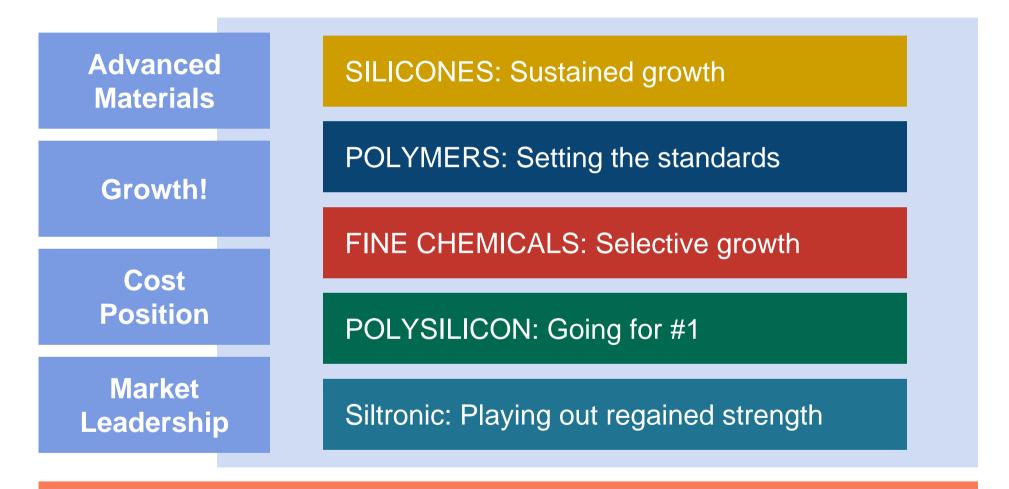
CREATING TOMORROW'S SOLUTIONS

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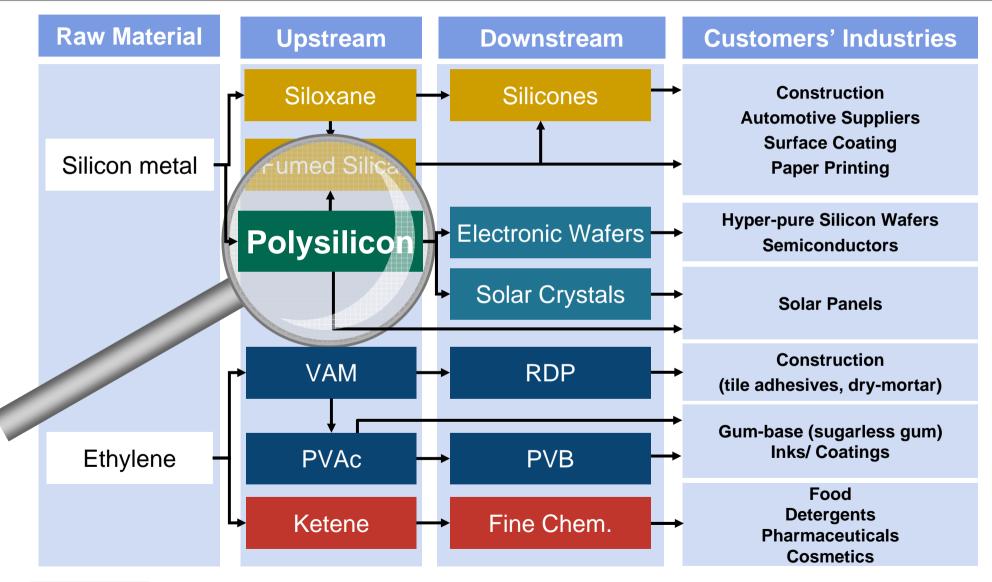
WACKER CHEMIE: A STRAIGHTFORWARD STRATEGY



Focus on Growth and Margins



WACKER CHEMIE: BASED ON SELECTED PRODUCT FAMILIES

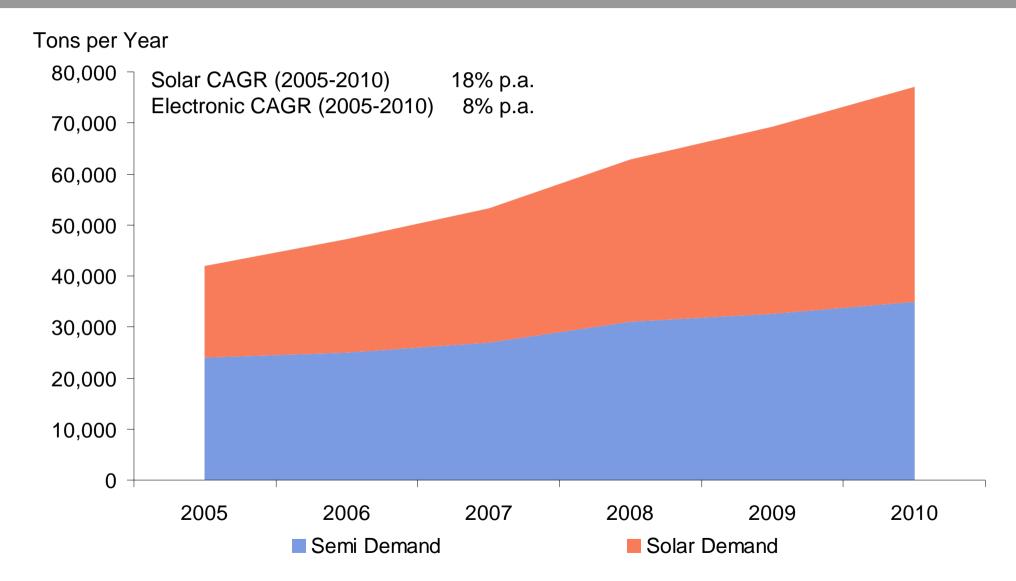




Polysilicon Expansion

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POLYSILICON DEMAND OUTLOOK



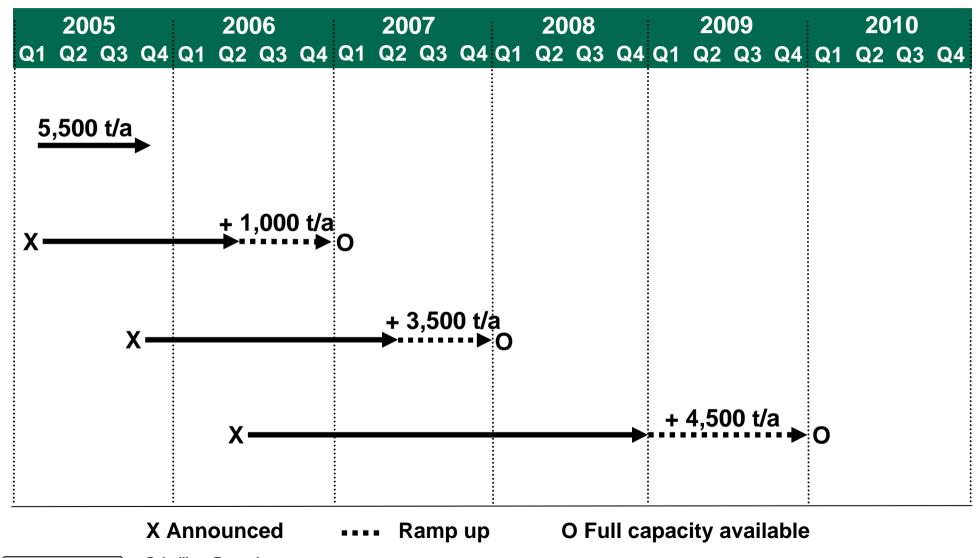


Polysilicon Expansion

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Source: WACKER estimates, Gartner 2006, CSLA

SOURCES OF GROWTH – POLY BURGHAUSEN: ANNOUNCED CAPACITY ADDITIONS AND RAMP-UP PLAN





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LEADING TCS* TECHNOLOGIES

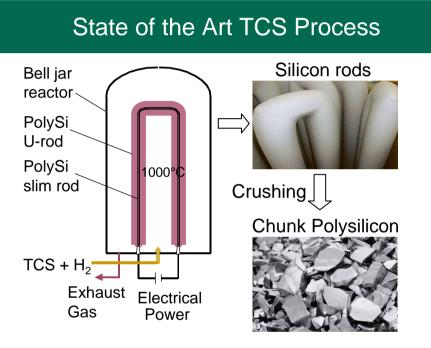
• Cost effective:

- Higher deposition rates
- Higher yields
- More energy efficient
- Plant integration and Process Synergies
- Mostly switchable reactors (Electronic/Solar)
- Large scale production since 1959
- Time proven process fast ramp up

*TCS = Trichlorosilane, a safe and efficient key intermediate for polysilicon.

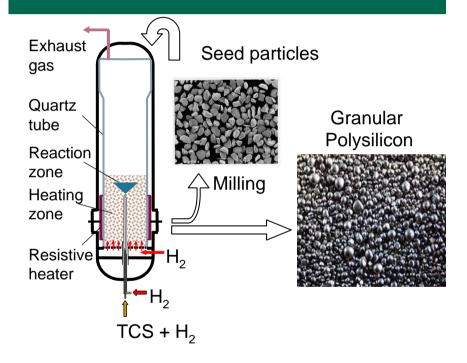


WACKER - THE LEADER IN TCS TECHNOLOGIES





Fluidized Bed TCS Process for Granular



TCS Granular characteristics

- continuous crystallization
- reduced specific silicon consumption
- lower cost than monosilane granular



FINANCIAL IMPACT OF ANNOUNCED EXPANSION

- Total Capex: ~ €300m
- Beginning of construction: January 2007
- Partially financed by prepayments
- Scheduled completion of ramp up:

First material available for sale in Q4 2008 Full capacity reached at the end of 2009



ISSUER, CONTACT AND ADDITIONAL INFORMATION

Issuer and contact:

Wacker Chemie AG

Hanns-Seidel-Platz 4

D-81737 Munich

Investor Relations

Mr. Joerg Hoffmann

Tel. +49 89 6279 1633

Fax +49 89 6279 2933

joerg.hoffmann@wacker.com

www.wacker.com

Additional information:

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