

Dear Wacker Chemie AG shareholder,

Germany's Transparency Directive Implementation Act (Transparenzrichtlinie-Umsetzungsgesetz) took effect on January 20, 2007. We'd like to inform you – as a Wacker Chemie AG shareholder – of the Act's main effects on your reporting obligations:

Germany's Transparency Directive Implementation Act (Transparenzrichtlinie-Umsetzungsgesetz – TUG):

The year 2007 brings a number of regulatory changes affecting shareholders' reporting obligations.

Expanded Reporting Obligations Relating to Changes in Voting-Right Holdings

- **New reporting thresholds** have been added for shareholders with 3 %, 15 %, 20 % or 30 % of a share-issuer's voting rights. Thus a reporting obligation will exist when the following voting-right thresholds are undercut, reached or exceeded: 3 %, 5 %, 10 %, 15 %, 20 %, 25 %, 30 %, 50 % and 75 %.
- What this means for Wacker Chemie AG shareholders:
 - o The **percentage of voting rights** is based on the 52,152,600 shares issued by Wacker Chemie AG.
 - o The lowest threshold (3 %) is reached with 1,564,578 shares.
 - o Voting-right ownership levels in 2006 of between 3 % and 5 % do not need to be reported. Those thresholds only need to be reported if undercut, reached or exceeded on or after January 20, 2007.
- **Shortening of reporting deadlines** from seven calendar days to four trading days.
- Expansion of reporting obligations to cover not just shares, but also other **financial instruments** offering entitlement to acquire shares (new regulation in § 25 of Germany's Securities Trading Act (Wertpapierhandelsgesetz – WpHG)). Example: option transactions, etc.

Public Disclosure Requirements of Germany's Securities Trading Act (WpHG)

- Creation of an additional **Obligation to Report Holdings** for ownership on January 20, 2007 of shares and other financial instruments if, at that point in time, a newly introduced threshold of 15 %, 20 % or 30 % threshold is undercut, reached or exceeded.
- Reports must be submitted by March 20, 2007.
- No reporting obligation exists if the shareholder already reported the equivalent information to the share issuer prior to January 20, 2007.

If you require more information regarding Germany's reporting regulations, please consult your legal advisors.

Disclaimer:

The German legislator has adopted a Directive Implementation Law for the implementation of the EU Transparency Directive (the **Implementation Law**), which became effective 20 January 2007. The information has been prepared by Wacker Chemie AG as an overview of certain provisions of such law but is being provided for informational purposes only and is not a comprehensive guide to your reporting or other obligations that you may have under German or other laws. You should not act upon this information without seeking advice from a lawyer and other relevant professionals.