

2024

VIRTUAL ANNUAL SHAREHOLDERS' MEETING

Wacker Chemie AG



OUR FORMULA FOR SUCCESS

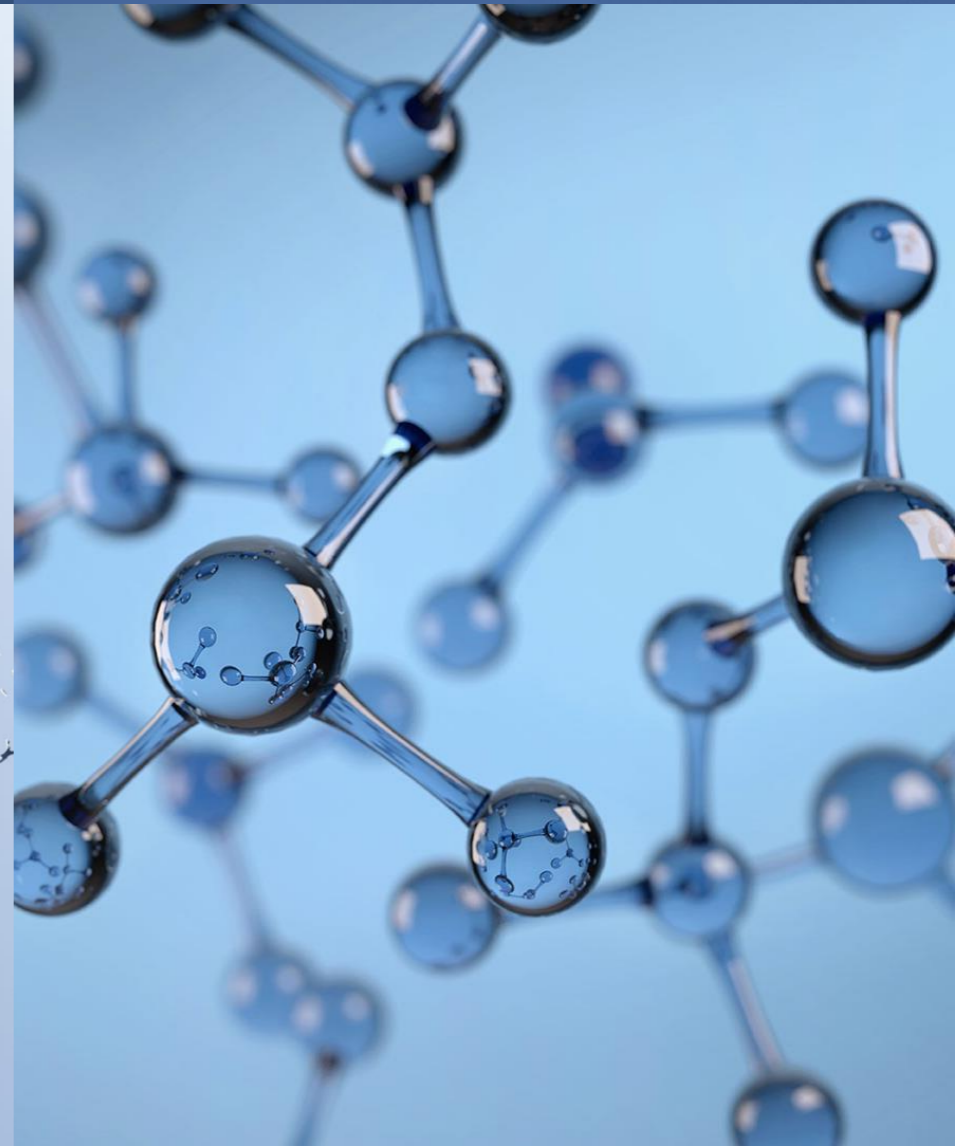
PEOPLE



MARKETS



MOLECULES



WACKER'S GLOBAL TEAM HAS CONTINUED TO GROW

Employees

16,378



CREATING A NEW WORKING ENVIRONMENT – WACKER HOUSE



WE ARE WACKER



**WE ARE AT HOME IN EVERY REGION OF THE
WORLD**



WE INVEST AROUND THE WORLD



📍 Calvert City, USA



Halle, Germany

Amsterdam, Netherlands



Burghausen, Germany



Karlovy Vary, Czech Republic

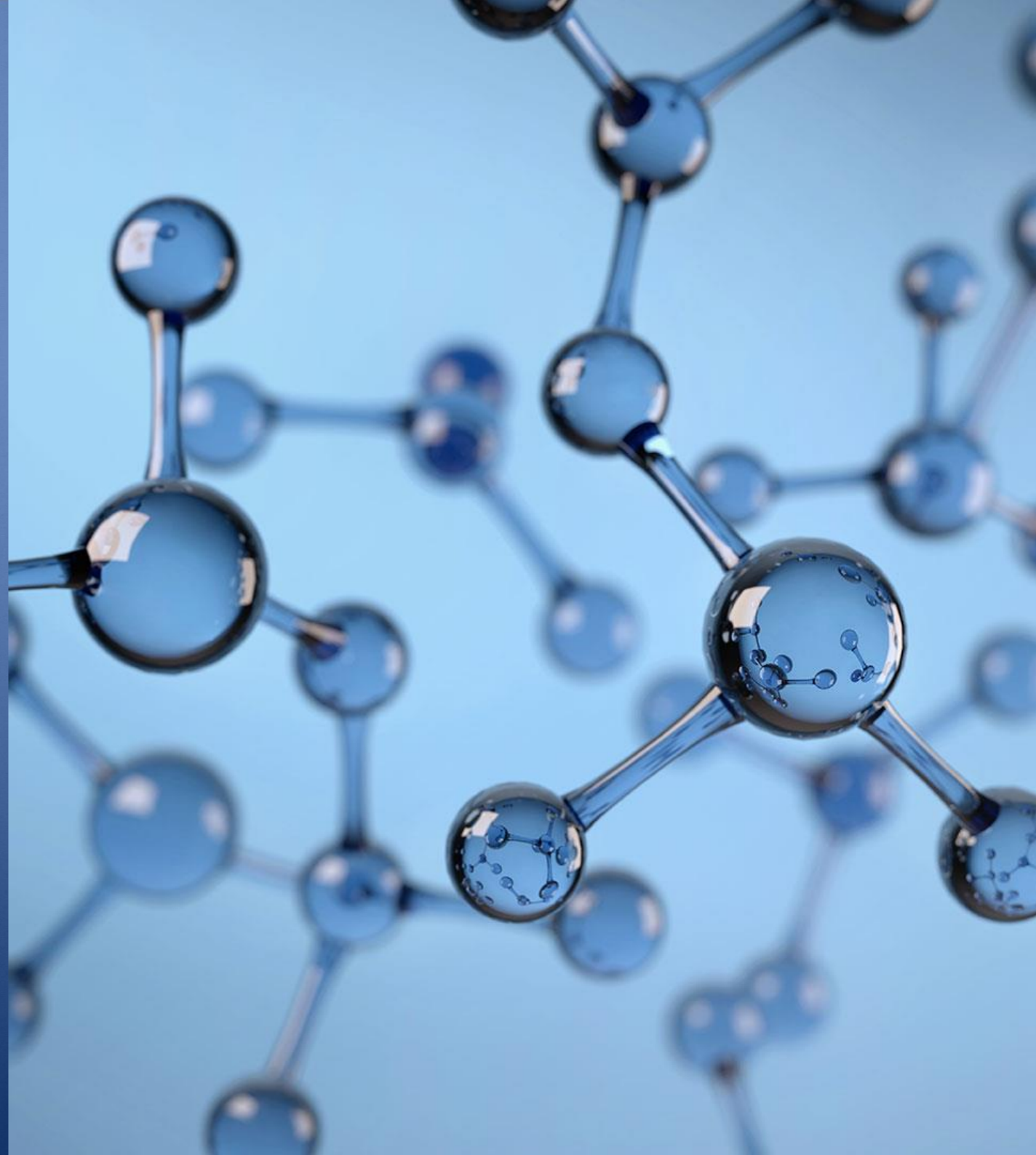


Tsukuba, Japan

Nanjing, China



WE PROVIDE SOLUTIONS FOR GLOBAL MEGATRENDS

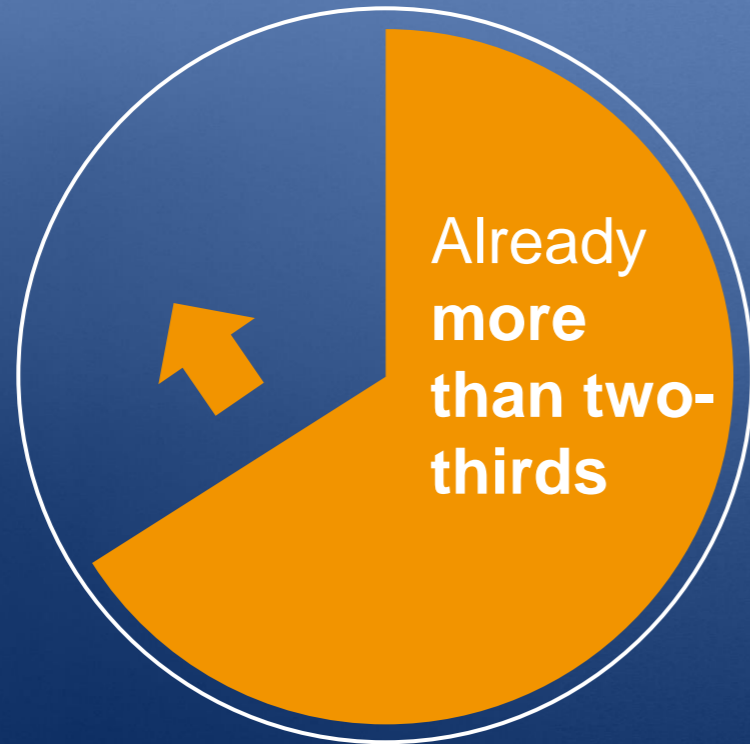


WE ENABLE THE ENERGY AND MOBILITY TRANSITION



WE MAKE SUSTAINABILITY A BUSINESS MODEL

Share of sales with sustainable technologies
and products



WE ARE ON THE ROAD TO NET ZERO

Absolute greenhouse
gas emissions

Status quo:

- 24%

Distillation column
saves 10,000 metric tons
of CO₂



2023: OUR KEY INDICATORS

Sales

€**6.4** billion €

-22%

EBITDA

€**824** million

-60%

Net income for the year

€**327** million

-75%

DIVISION PERFORMANCE

SILICONES

Sales

€**2.7** billion
-21%

EBITDA

€**236**
million
-73%

POLYMERS

Sales

€**1.6** billion
-21%

EBITDA

€**253**
million
-12%

BIOSOLUTIONS

Sales

€**337**
million
+2%

EBITDA

€**7** million
-59%

POLYSILICON

Sales

€**1.6** billion
-30%

EBITDA

€**321**
million
-61%

WE WANT YOU TO PARTICIPATE IN THE GROUP'S SUCCESS

Proposed dividend

€**3.00** per share

Total cash dividend

€**149** million



OUR FINANCES ARE SOUND

Net cash flow

€ **166** million

Net financial debt

€ **84** million

Liquidity

€ **1.42**
billion

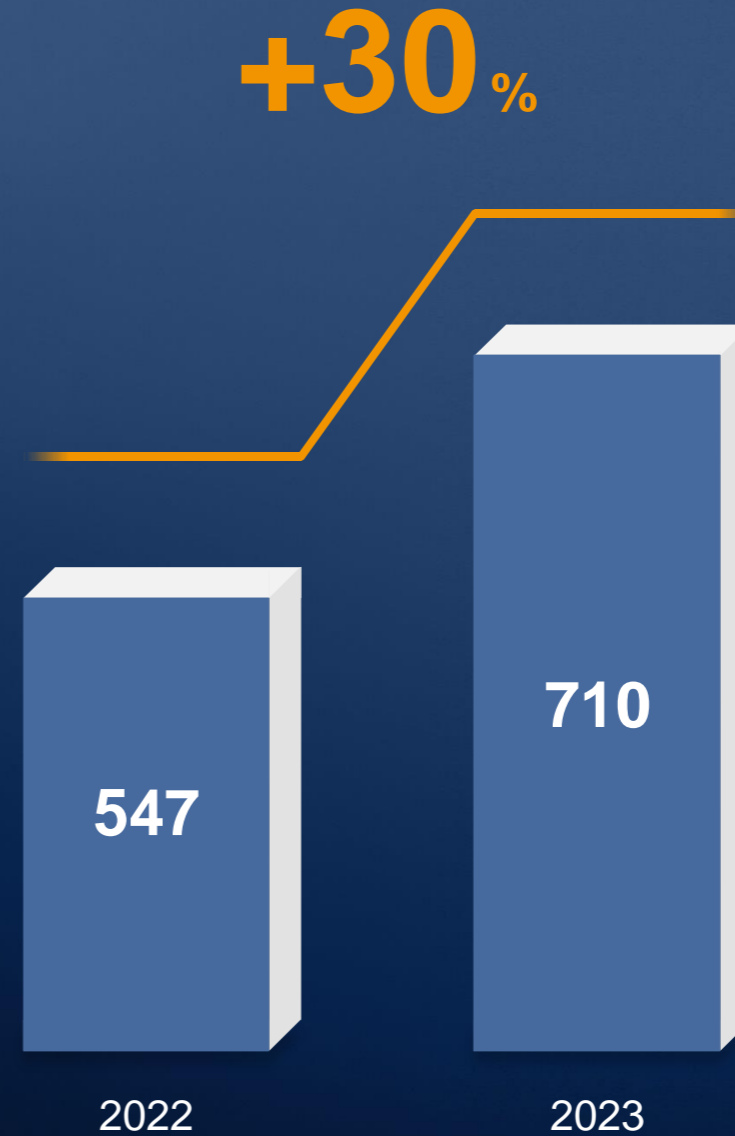
Equity ratio

51.7 %

WE INVEST IN FUTURE GROWTH



Capital expenditures in € million



Q1 2024

Sales and earnings down

Sales

€**1.5** billion

-15%

EBITDA

€**172** million

-39%

OUTLOOK FOR 2024

Sales

6 to 6.5

billion euros

EBITDA

600 to 800

million euros

WE'RE DOING OUR HOMEWORK TO KEEP WACKER ON COURSE

1



Continuing to intensify sales activities

2



Cutting costs to what is essential

3



Taking a measured approach to new hires

4



Optimizing processes and structures on an ongoing basis

5



Demanding competitive business conditions

OUR STRATEGY REMAINS UNCHANGED

Targets for 2030

Group sales:

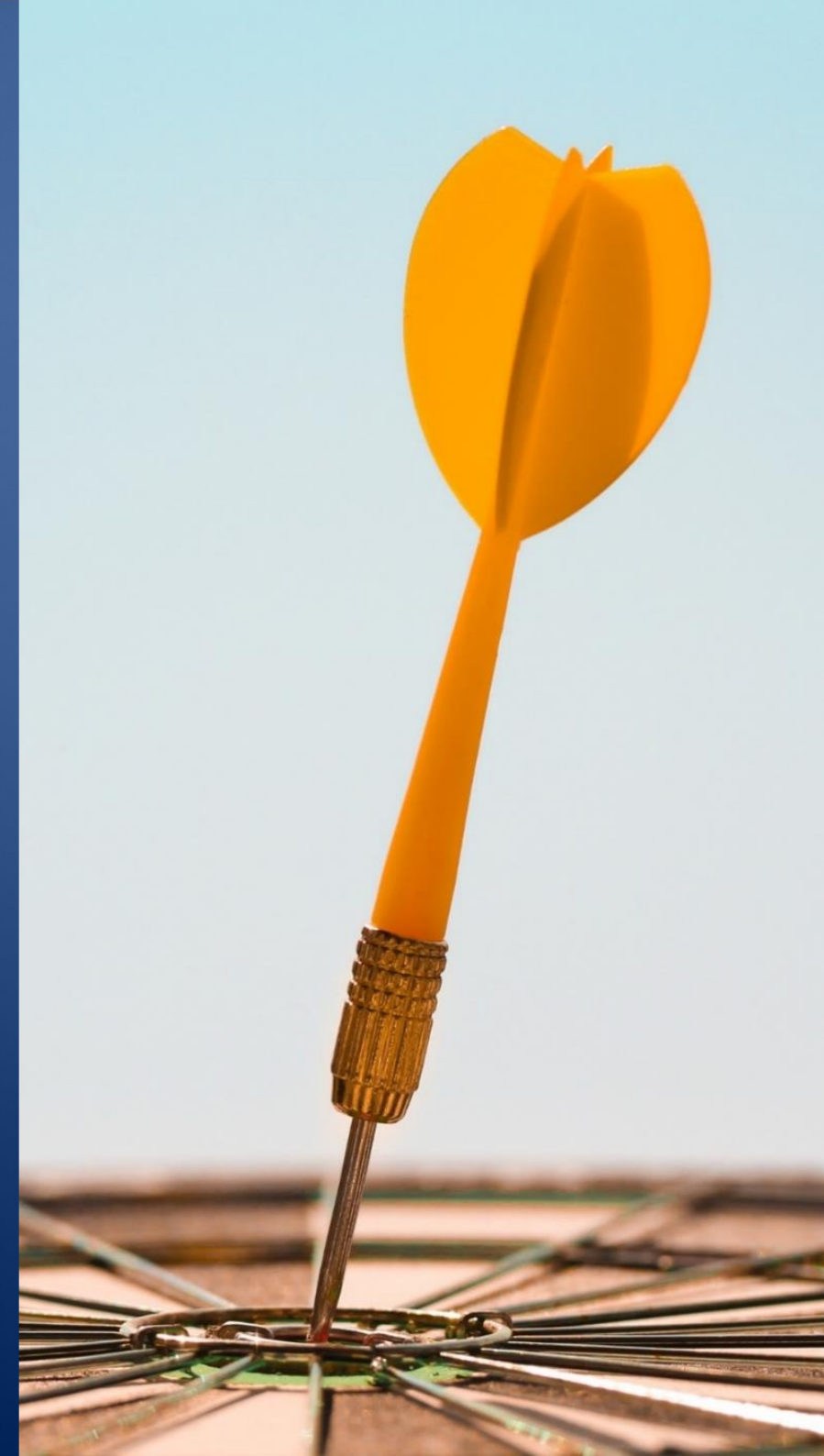
> €10 billion

EBITDA margin:

> 20 percent

Earnings:

**twice the cost of
capital**



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