



WACKER

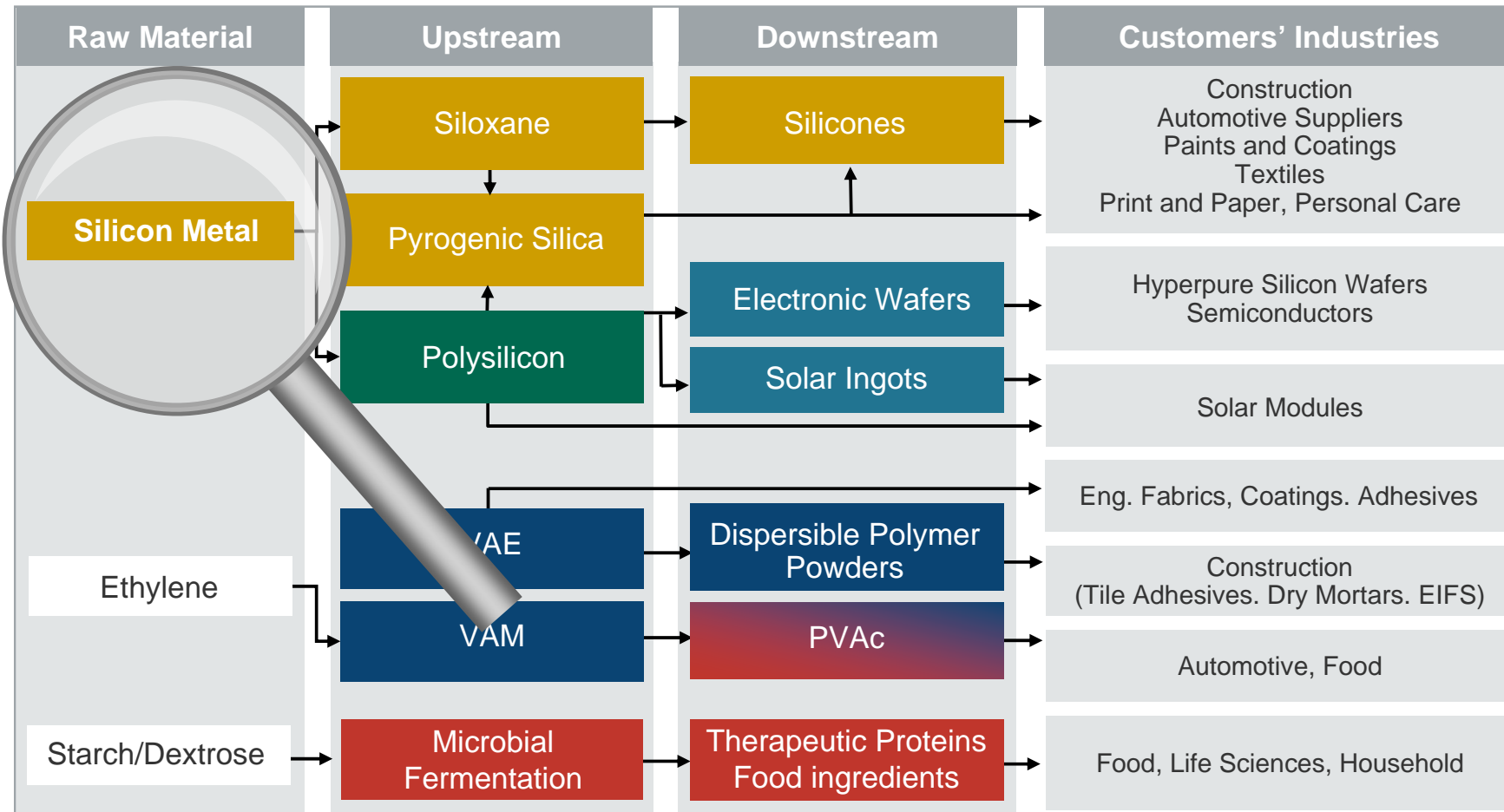
WACKER CHEMIE AG

SILICON METAL INTEGRATION – SECURING LONG-TERM SUPPLY

Investor Relations, June 2010

CREATING TOMORROW'S SOLUTIONS

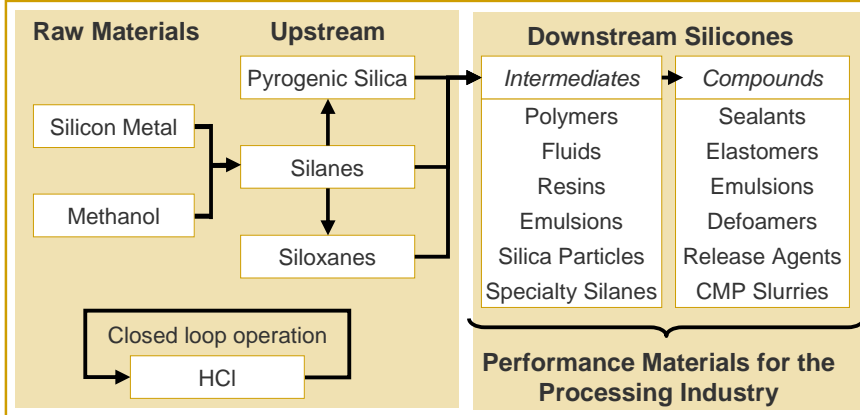
WACKER: RAW MATERIAL INTEGRATION FOR SILICONES



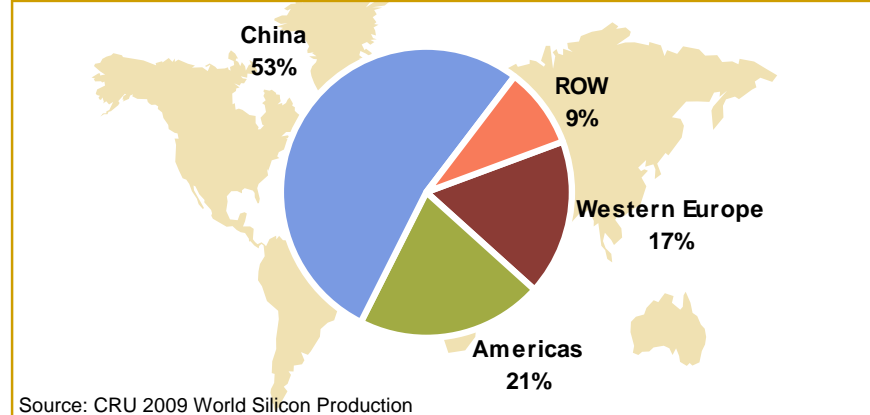
VAM = Vinyl acetate monomer. VAE = Vinyl acetate ethylene, PVAc = Polyvinyl acetate, EIFS = Exterior insulation and finish system

WACKER SILICONES: SILICON METAL INTEGRATION PROVIDES LONG-TERM SUPPLY STABILITY

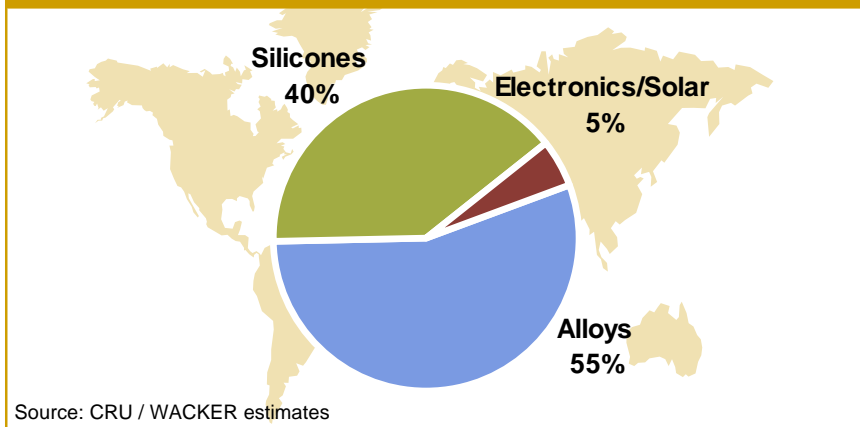
Silicones Supply Chain



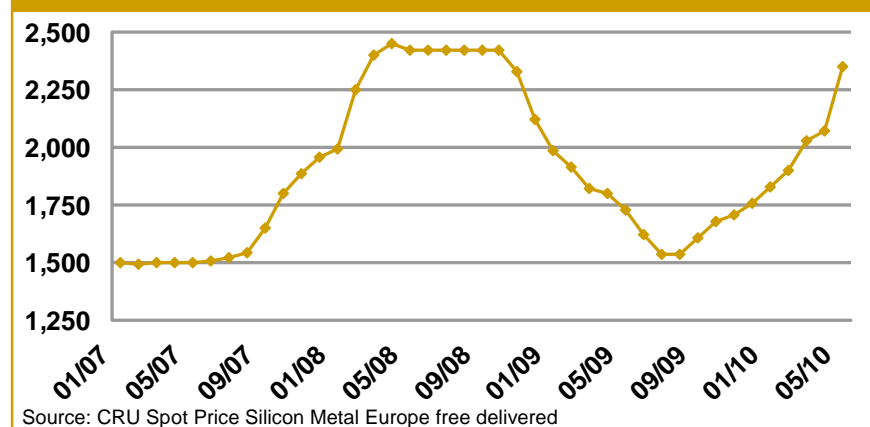
Global Silicon Metal Production 2009



Silicon Metal Global Uses 2009



Price Development in € per ton



SECURING LONG TERM SUPPLY OF SILICON METAL

▪ Deal coordinates

- Site acquisition from FESIL A/S for ~80m USD (asset deal)
- Price equates to about €1.3m per ton of capacity
- Closing and cash outflow expected in Q3/2010

▪ Rationale

- Backward integration as part of our long-term procurement strategy for silicon metal
- Covers about 1/3 of Wacker Chemie current needs
- Benefits: long-term supply and cost stability

▪ Holla Metall

- Seller: FESIL A/S, Norway
- Competitive cost position based on Scandinavian cost of electricity
- Established technology position and extensive know-how in silicon processing

SITE ACQUISITION HOLLA METALL FROM FESIL A/S

Overview Holla Metall:

- Founded 1964, about 90km from Trondheim
- 48 kt silicon metal capacity and 24 kt microsilica as a by-product
- 140 employees
- Direct shipping via own quay
- Certified production according to ISO 9001 and 14001
- **Process:** carbo-thermic reaction of silica (quartz) in an electric arc furnace at $\sim 1,800^{\circ}\text{C}$



WACKER: ISSUER, CONTACT AND ADDITIONAL INFORMATION

ISSUER AND CONTACT

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FINANCIAL CALENDER

June 28/29, 2010

CMD, Burghausen

July 30, 2010

2nd Quarter 2010

New: Nov. 4, 2010

3rd Quarter 2010

ADDITIONAL INFORMATION

ISIN: DE000WCH8881

WKN: WCH888

Deutsche Börse: WCH

Ticker Bloomberg: CHM/WCH.GR

Ticker Reuters: CHE/WCHG.DE

Listing: Frankfurt Stock
Exchange
Prime Standard

