WACKER

PERFORMANCE AND RELIABILITY

Investor Relations
September/October 2010

CREATING TOMORROW'S SOLUTIONS

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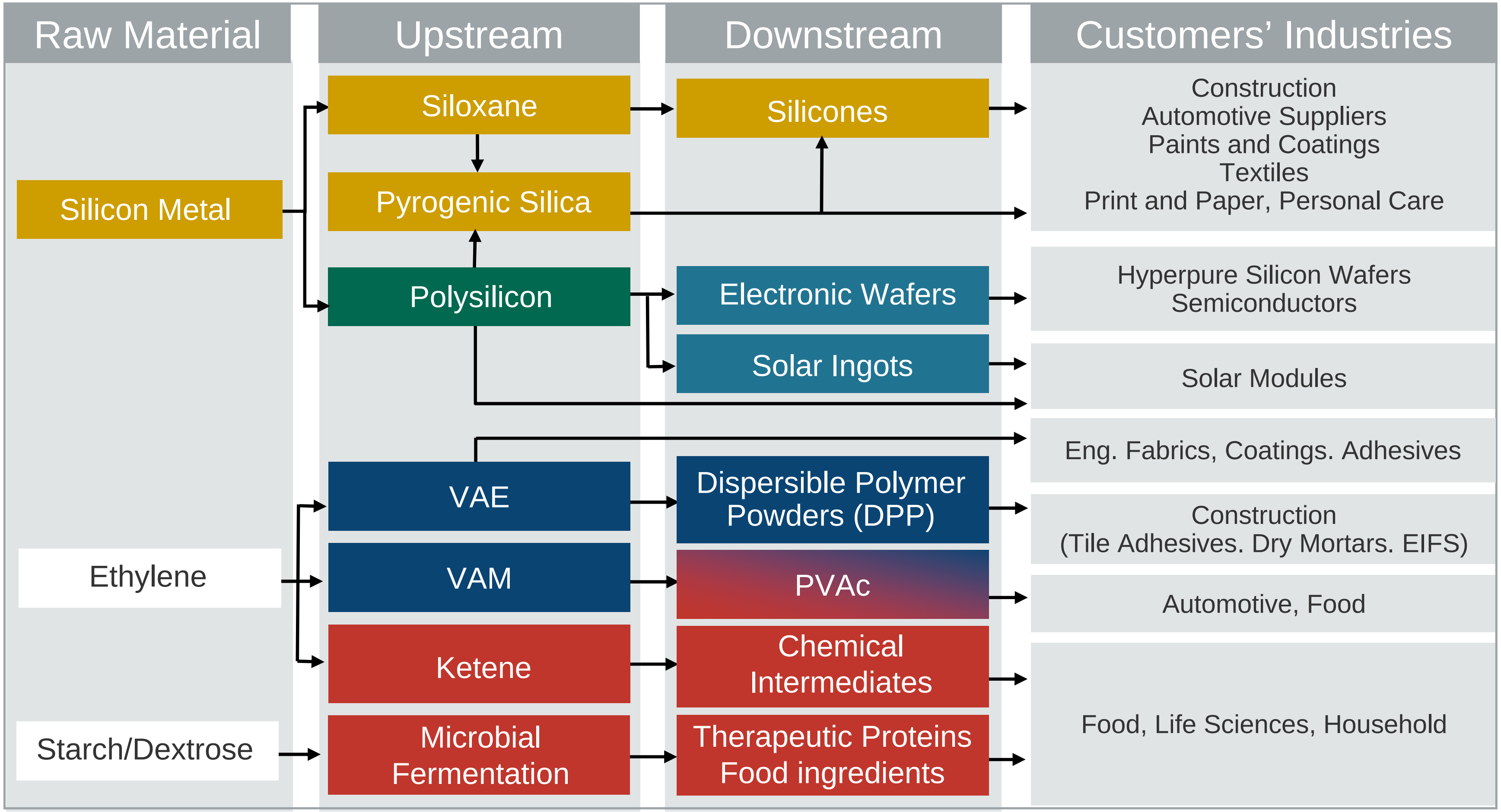
WACKER: HIGHLY INTEGRATED OPERATIONS BASED ON THREE KEY RAW MATERIALS



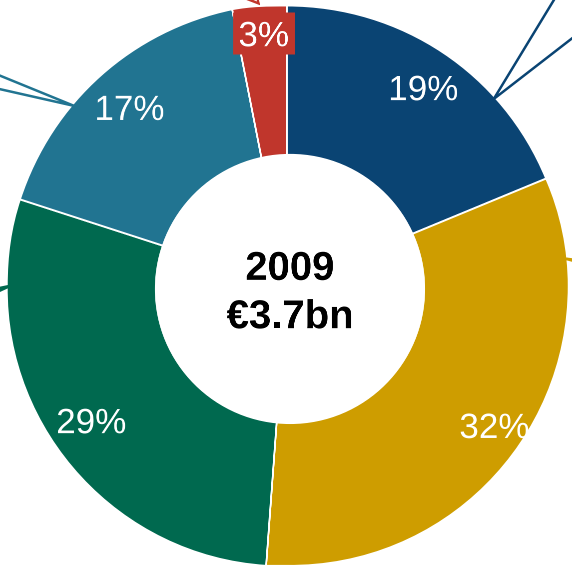
VAM = Vinyl acetate monomer. VAE = Vinyl acetate ethylene, PVAc = Polyvinyl acetate, EIFS = Exterior insulation and finish system

OUR BUSINESS PORTFOLIO – A FOUNDATION FOR GROWTH

Siltronic
- Strong No. 3
- Technology leader
- Balanced base of customers

BIOSOLUTIONS
- High potential for future development

POLYMERS
- No. 1 in dispersible polymer powders
- No. 1 in VAE dispersions
- Global footprint



POLYSILICON
- Cost and quality leader
- Strong No. 2 in capacity
- Impeccable growth record

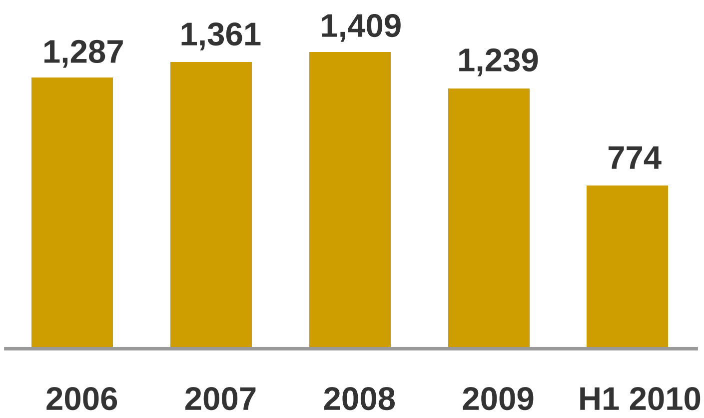
SILICONES
- Strong No. 3
- Commodity base & specialty strength
- High focus on China / Asia

Innovation & Engineering

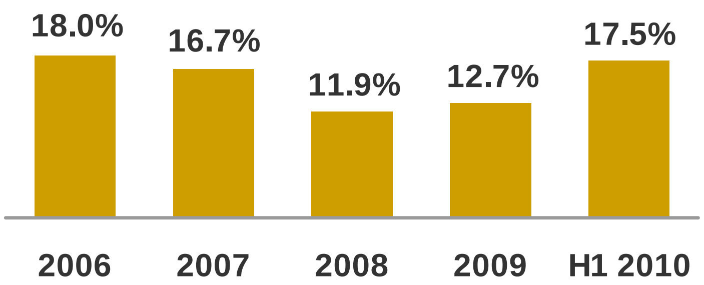
SILICONES: UNIQUE PROPERTIES SUPPORT GLOBAL MEGATRENDS IN CONSUMER PRODUCTS

SILICONES Performance

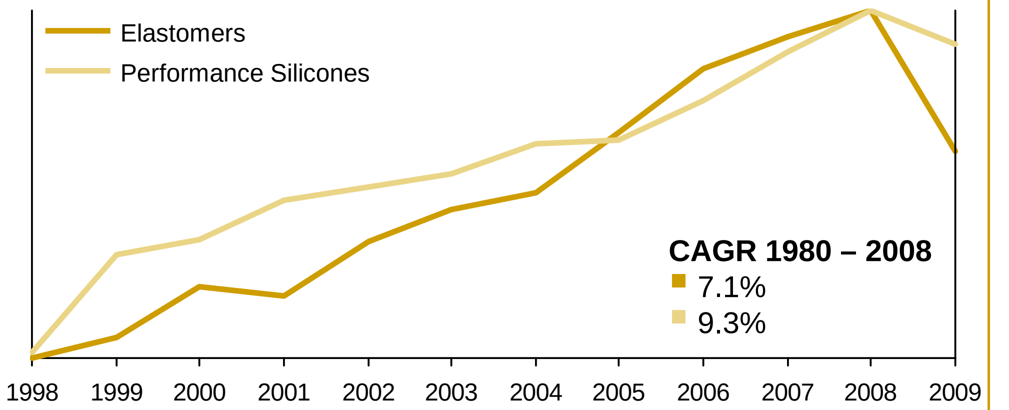
Sales in €m



EBITDA Margin



Solid growth history of SILICONES



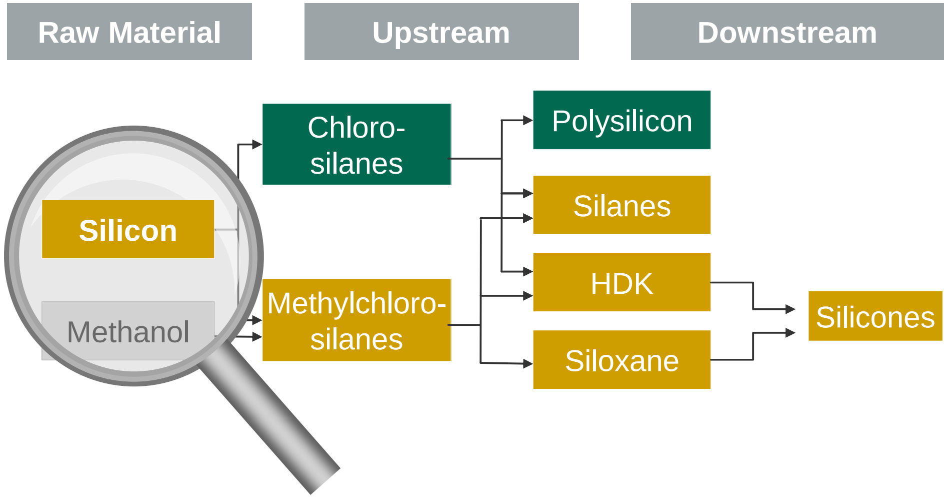
Tailoring of customized solutions

Health & Wellness

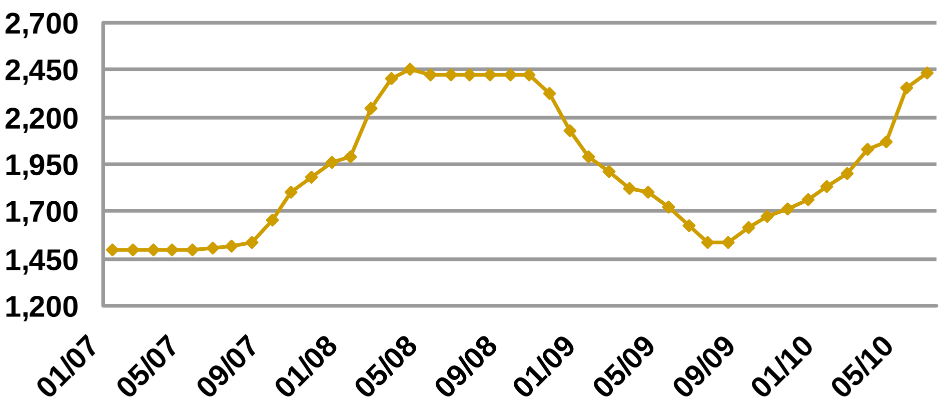
Mobility/Fuel Efficiency

Construction

…FURTHER STRENGTHENED BY RAW MATERIAL INTEGRATION FOR SILICONES



Price Development Silicon Metal in € per ton*



Site acquisition Holla Metall from Fesil A/S

Deal coordinates

- Site acquisition for $~80m (asset deal)
- Closing and cash outflow expected in Q3/2010

Rationale

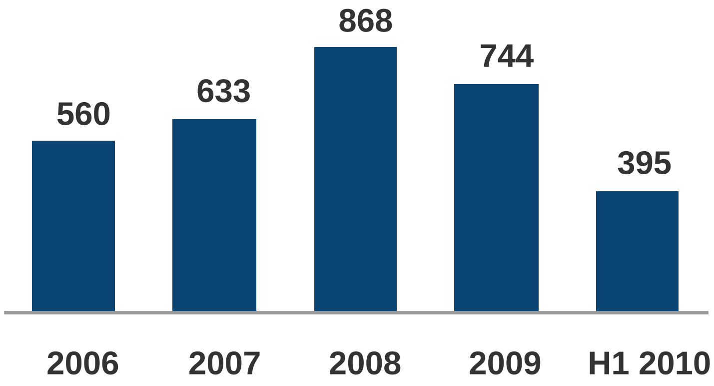
- Backward integration as part of our long-term procurement strategy for silicon metal
- Covers about 1/3 of Wacker Chemie current needs
- Benefits: long-term supply and cost stability

*Source: CRU Spot Price Silicon Metal Europe free delivered

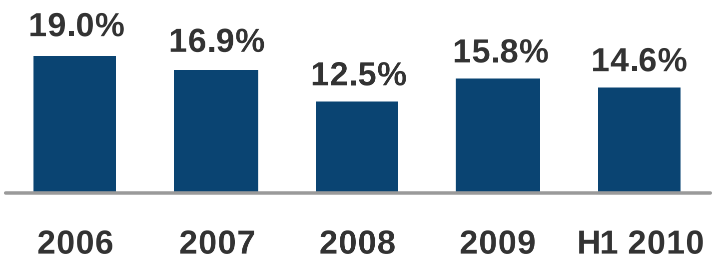
POLYMERS: MARKET LEADER IN VAE BASED BINDERS FOR DIVERSE APPLICATIONS

POLYMERS Performance*

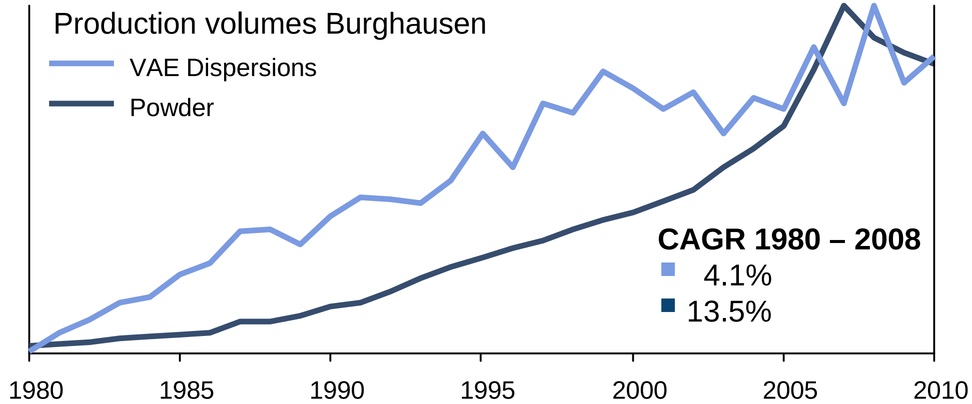
Sales in €m



EBITDA Margin



Strong growth in VAE-based products



Key enabling materials

Construction

Paints & Coatings

Consumer Care

*incl. structural chances: APP, PVB, Gumbase

EXTERIOR INSULATION AND FINISH SYSTEMS REDUCE ENERGY LOSS IN BUILDINGS

Global Trend: Saving Energy

- Increasing heating costs
- Lack of energy
- Climate change ➔ insulation against heat also necessary
- VINNAPAS® polymer powders: essential component of adhesive mortars

Heat Loss

Potential for CO_2 Savings

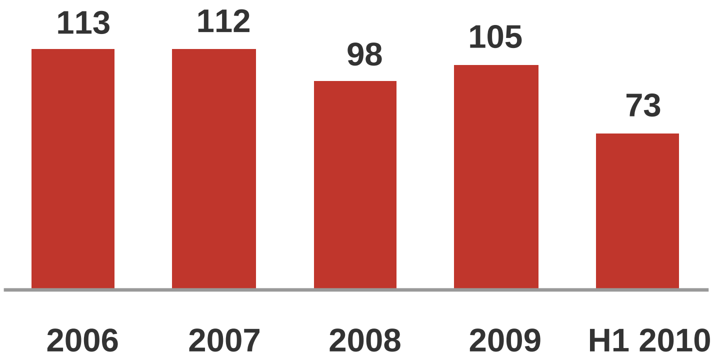
- Germany: only 10 million of 34 million building units are insulated properly
- Thermal insulation of the remaining 24 million building units:
  - ↓ Heating energy by 60%
  - ↓ 80 million metric tons CO_2

Sources: Market study “Quo Vadis EIFS 2007 – 2012,” WACKER
Heat image: Sto AG

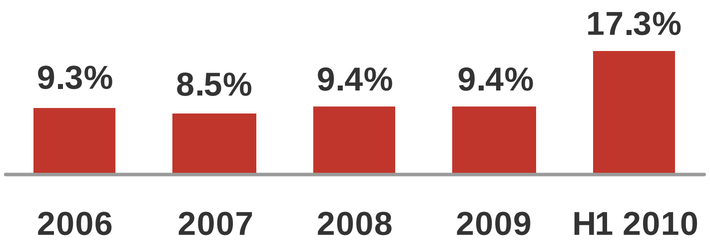
BIOSOLUTIONS: INGREDIENTS AND SOLUTION PROVIDER FOR THE FOOD AND PHARMA MARKET

BIOSOLUTIONS Performance

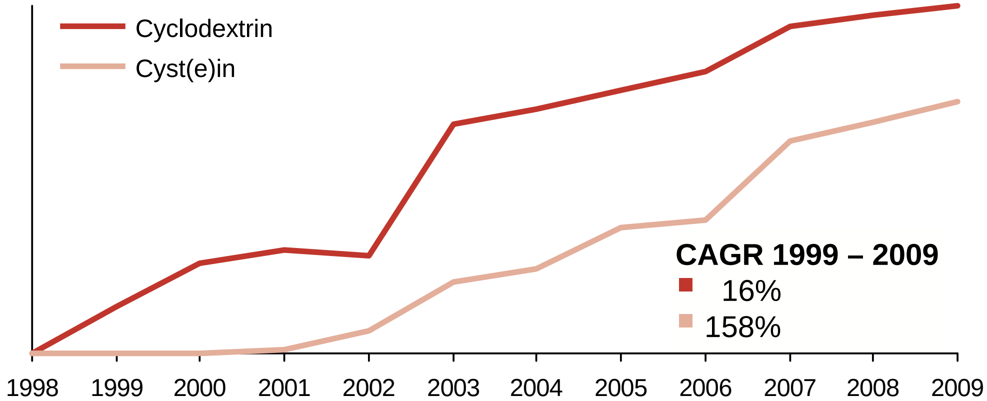
Sales in €m



EBITDA Margin



Solutions for Nutrition and Pharma



Attractive specialty markets

Nutrition

Chewing Gum

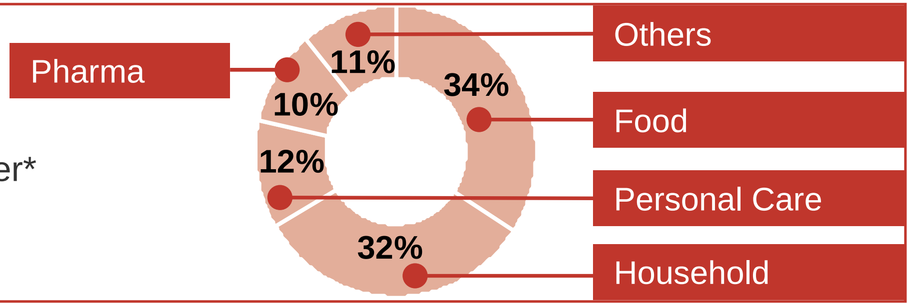
Pharma

LEADING POSITIONS IN ATTRACTIVE SPECIALTY MARKETS

Product Characteristics and Applications

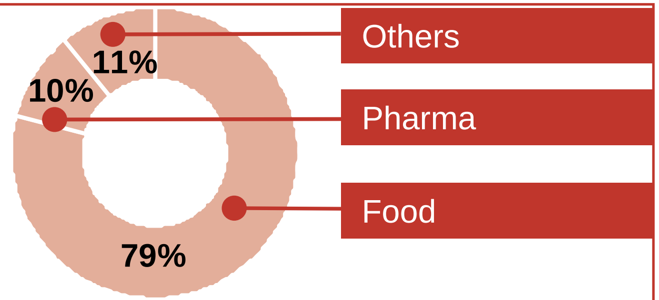
Cyclo-dextrins

- Solutions for selective encapsulation and controlled release
- WACKER market share: market leader*
- WACKER CAGR (2002–2009): 22%



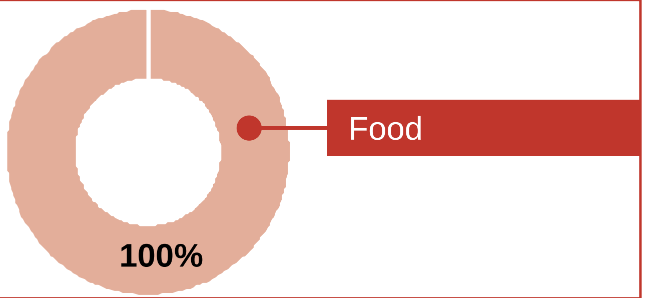
Cysteine

- Advanced production process based totally on vegetable raw materials
- WACKER market share: market leader*
- WACKER CAGR (2002–2009): 41%



Gumbase

- High quality gumbase resin portfolio for all gumbase applications
- WACKER market share: market leader*
- WACKER CAGR (2002–2009): 14%

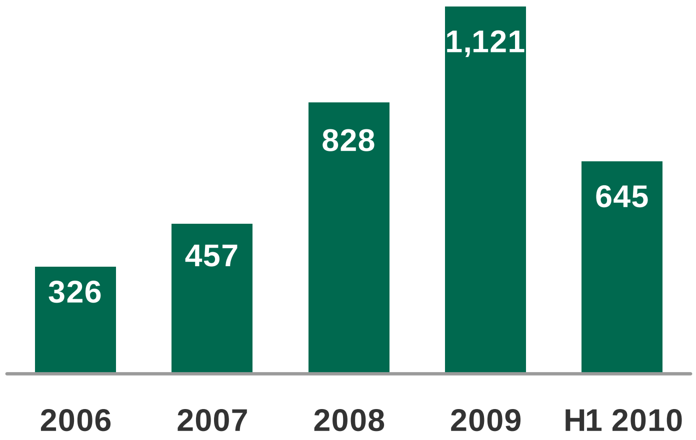


*Source: WACKER estimates

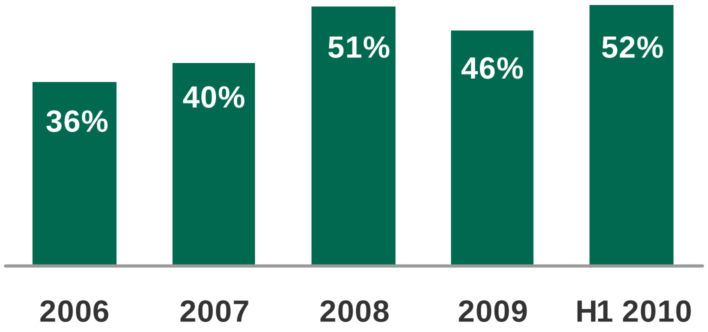
POLYSILICON: A RELIABLE PARTNER FOR GROWTH

POLYSILICON Performance

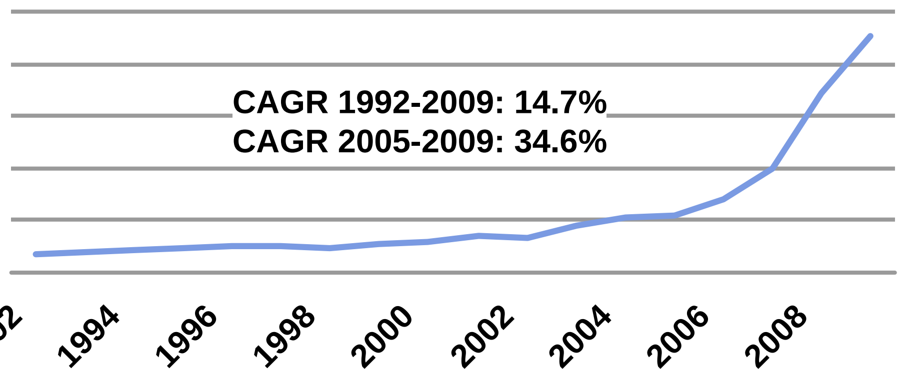
Sales in €m



EBITDA Margin



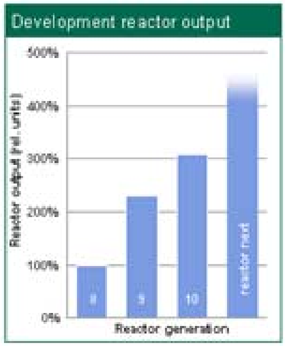
Annual Poly Production of POLYSILICON

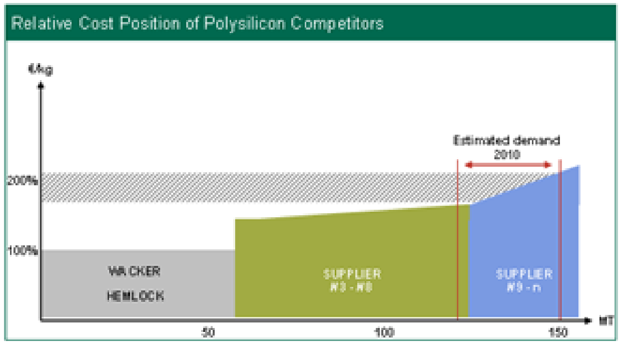


1992 production = 100%

Source: WACKER estimates

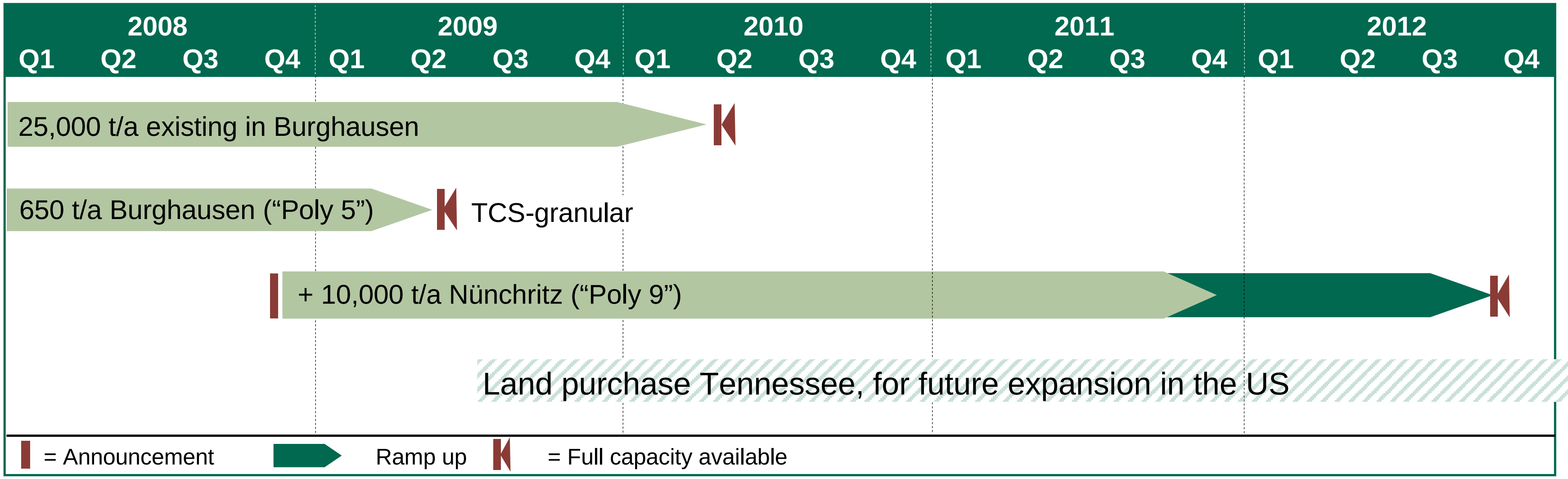
Cost Leadership Secures Growth





2010 PRODUCTION FORECAST MORE THAN 24KT – LIFTING MORE PRODUCTIVITY POTENTIAL

Development of nameplate capacities



Burghausen: Fully ramped

May 2010
Polysilicon production site

Nünchritz: Construction progress “Poly 9”

May 2010
Distillation

May 2010
Deposition reactor hall

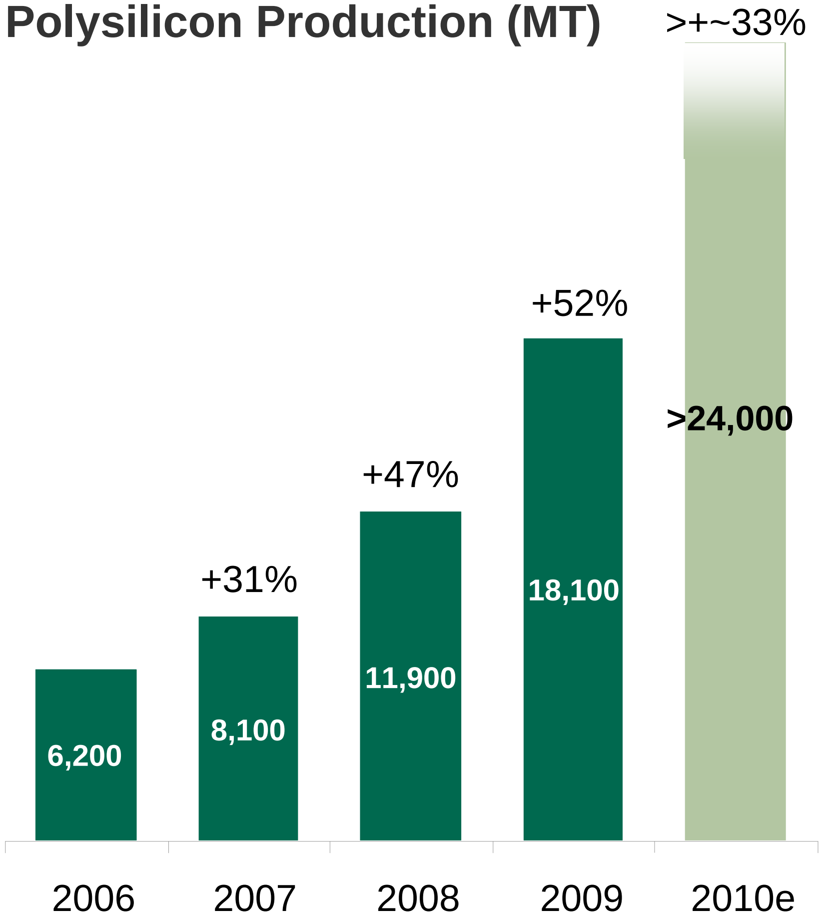
NÜNCHRITZ PLANT: GOOD PROGRESS ON POLY 9 – PROJECT ON TRACK

October 2008

June 2010

WACKER POLYSILICON – STRONG OUTPUT INCREASE, TARGET 29,000 MT

Polysilicon Production (MT)



Existing capacity:	**~25,000 MT**

- **Poly 5 Fully ramped**
- **Poly 7 Fully ramped**
- **Poly 8 Fully ramped**

Ongoing expansion:	**+10,000 MT**

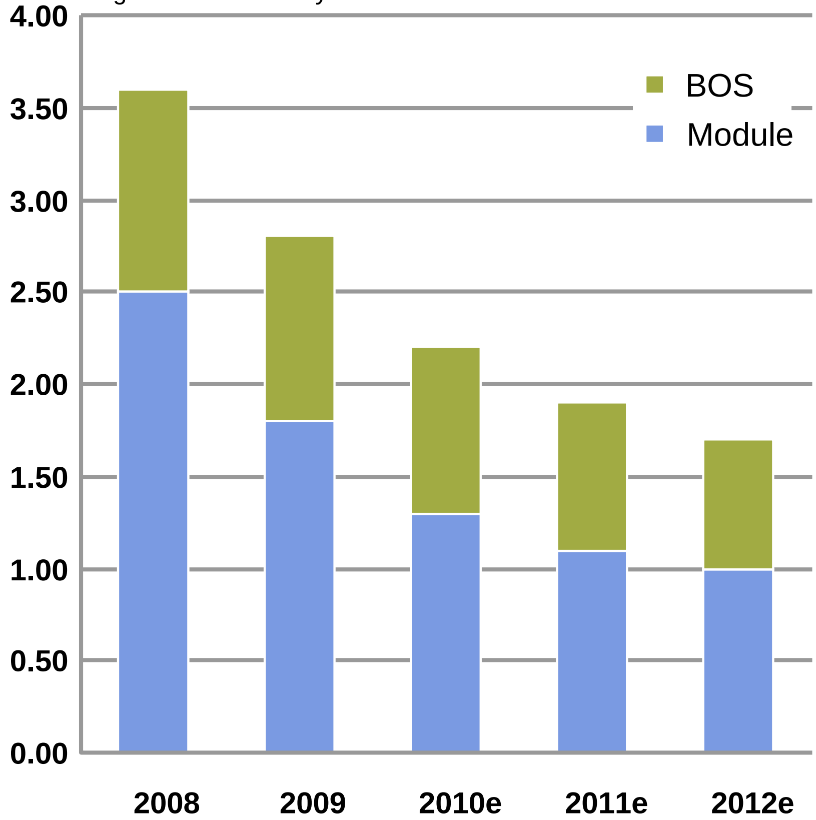
- **Poly 9 Well on track**

Nameplate capacity (2012e):	**~35,000 MT**

DECLINING SYSTEM PRICES WILL BRING DOWN TOTAL COST OF PV ELECTRICITY

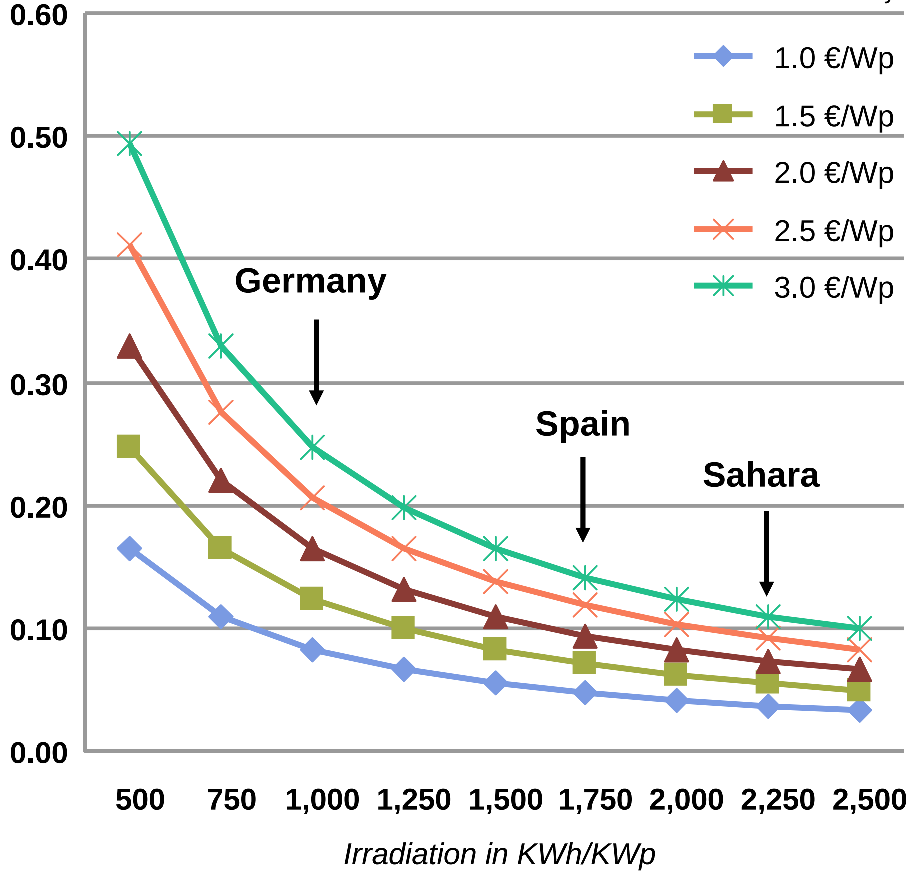
PV System Price Development* (€/Wp) and corresponding LCOE** (€/kWh)

*ground-mounted systems



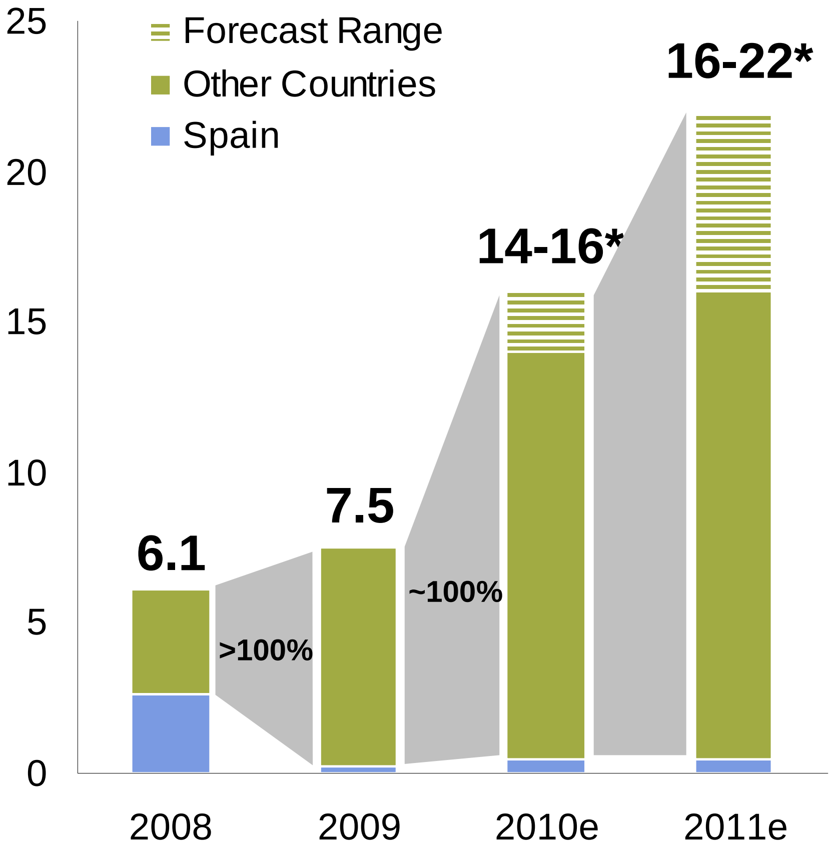
Sources: LBBW 02/2009, industry announcements, WACKER estimates

**Levelized Cost of Electricity



2009: MARKET OUTSIDE OF SPAIN GROWS MORE THAN 100%; FURTHER STRONG GROWTH EXPECTED IN 2010 AND 2011

Photovoltaic-Volume (GW)



*WACKER estimate, based on published reports

Market Dynamics

- Despite unfavorable market environment (financial crisis, collapse in Spain) strong overall growth in 2009
- Top PV players report growing shipments and high capacity utilizations in H1/2010
- Strong guidance for full year 2010 and increasingly tightening supply situation

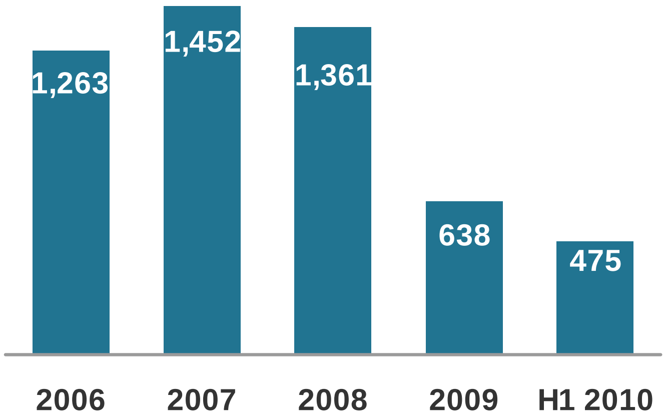
2010

- Recovery of global economy supportive
- Grid parity within reach in many markets
- Regulatory programs in many countries

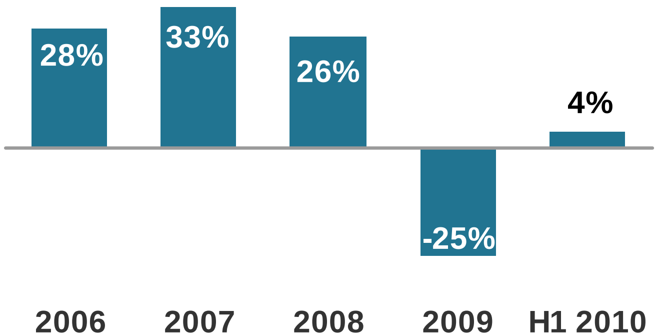
SILTRONIC: MANAGING A VOLATILE GROWTH MARKET

SILTRONIC Performance

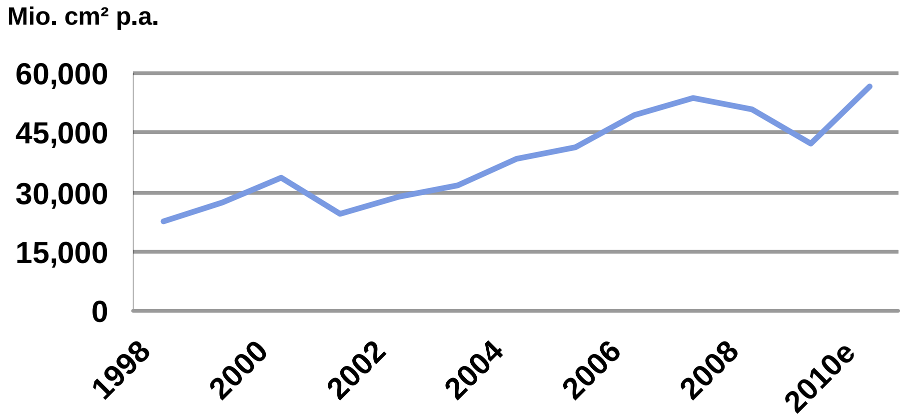
Sales in €m



EBITDA Margin

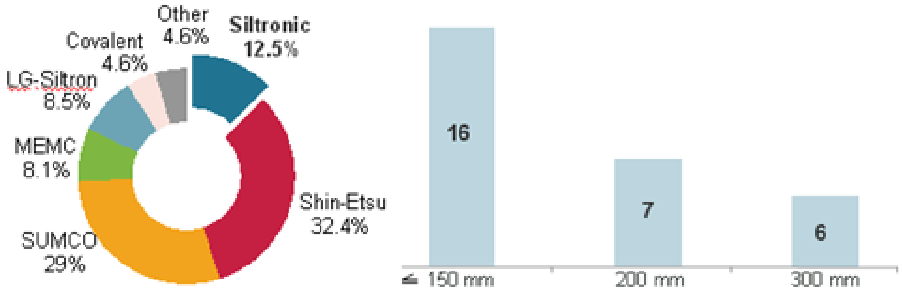


Semiconductor Industry Growth



Source: Gartner estimates June 2010

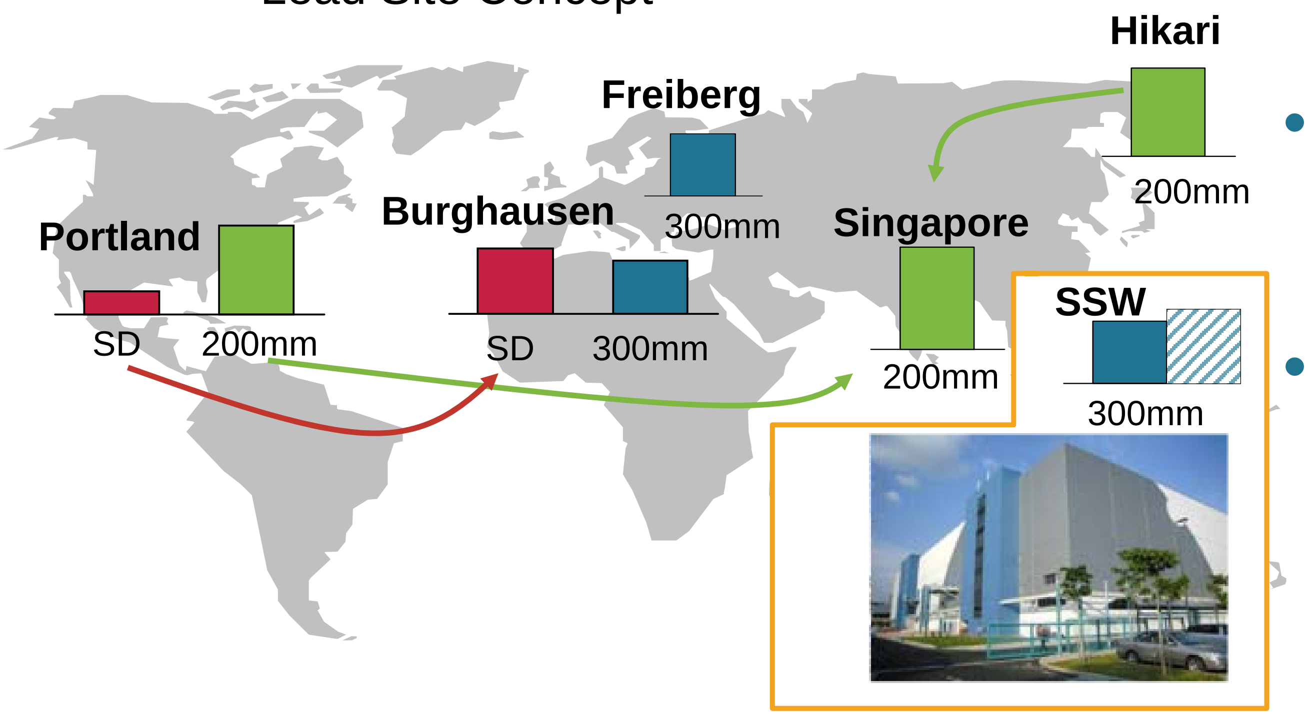
A Strong No. 3 in the Market



Source: Gartner Revenue Shares 2009 (May 2010)

SILTRONIC IS PREPARED TO GROW WITH THE MARKET

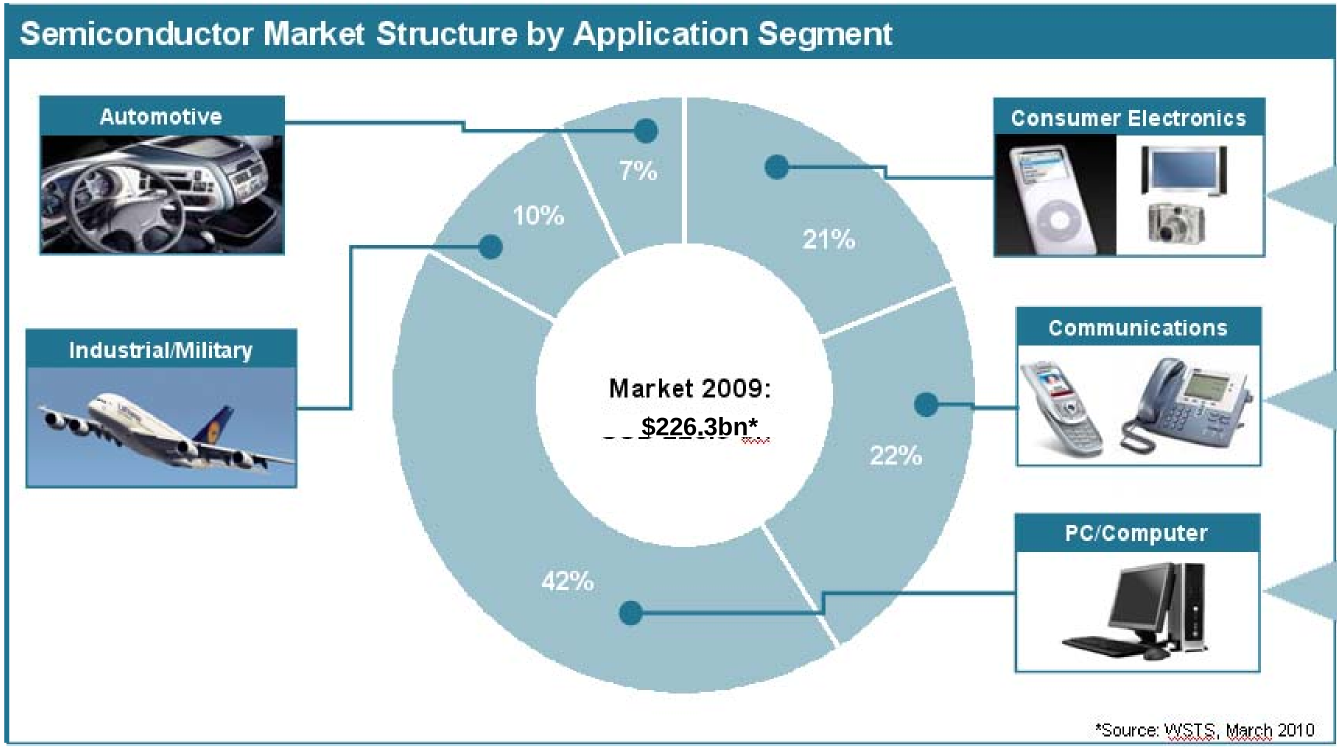
Lead Site Concept



- SD in mn cm² / month
- 200 mm in K W / month
- 300 mm in K W / month

- SD line Freiberg was closed in December 09
- Double qualifications for SD Burghausen and 200 mm Singapore are ongoing
- Siltronic-Samsung-Wafer (SSW):
  - A 50:50 joint venture with Samsung
  - Siltronic with option on majority

CONSUMER ORIENTED PRODUCTS (MOBILE PHONES, PC'S AND CONSUMER ELECTRONICS) DRIVE SEMI GROWTH

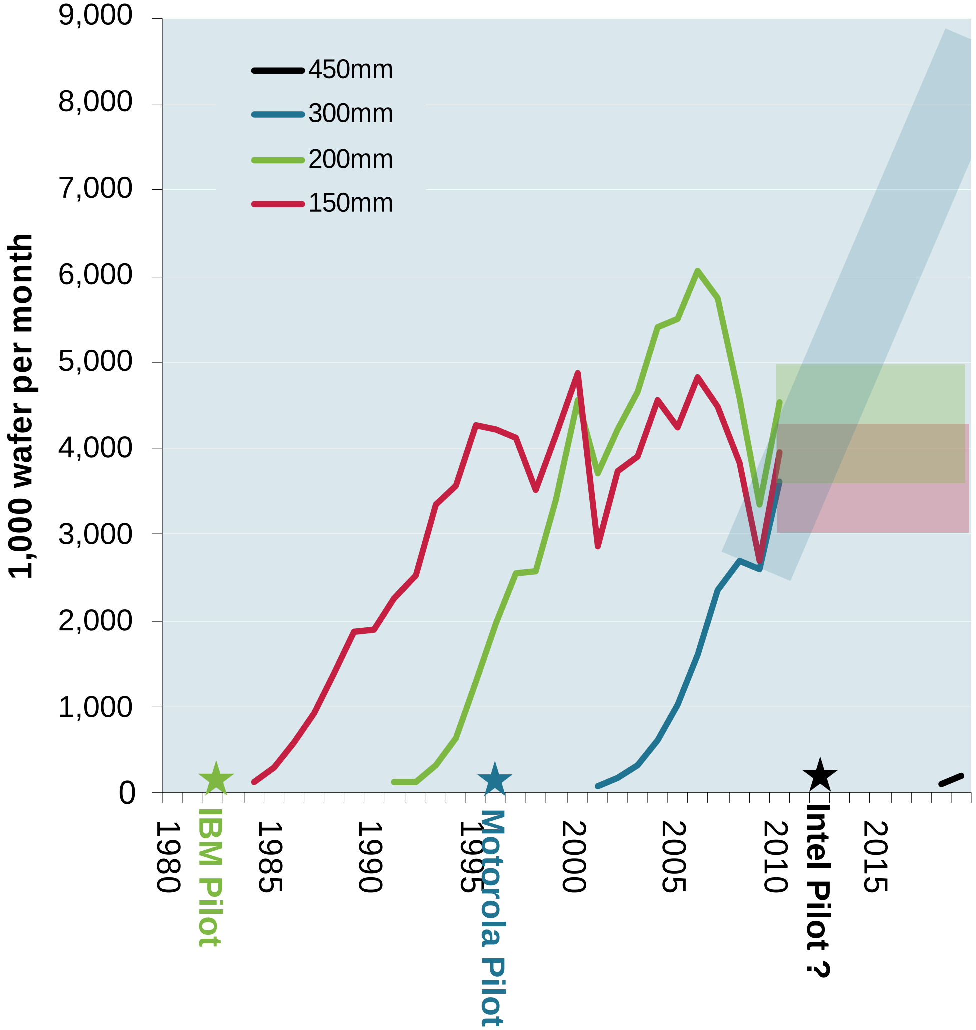


Unit Forecast	Growth rate 2010 vs 2009
LCD TV	+ 21%
Mobile Phones	+ 12%
PC	+ 20%

*Source: Gartner, March 2010

Sources: WSTS March 2010

ALL GROWTH WITH 300 MM, WHILE SD & 200 MM TO REMAIN FLAT



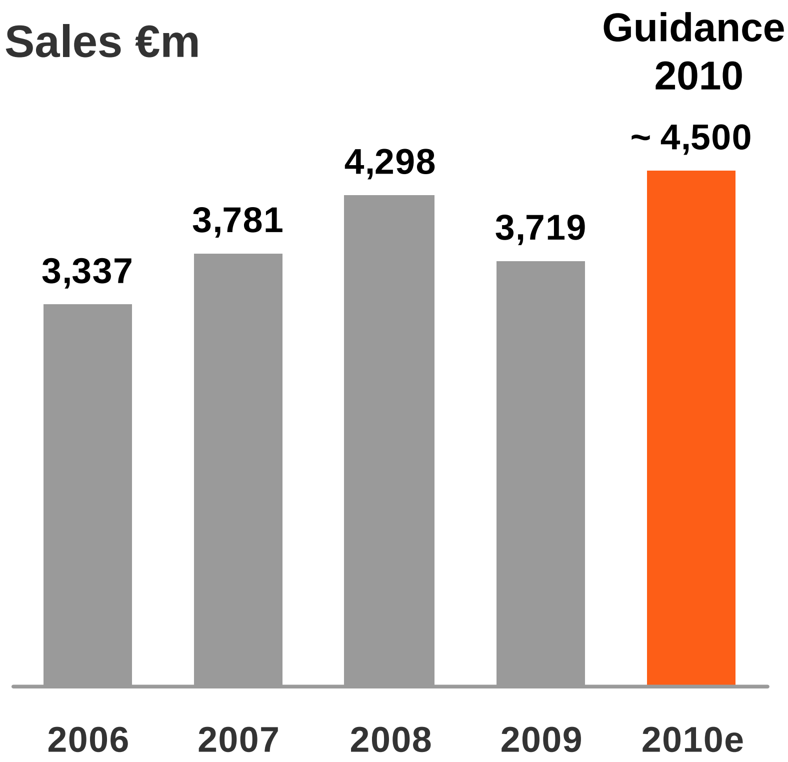
- Total growth rate: slightly lower average rate but still in upper single digits
- All growth based upon 300 mm - 47bn USD semi capex translate into additional 300 mm demand:
  - 2011: +500 kW/m
  - 2012: +600 kW/m
  - 2013: +650 kW/m
- No 450 mm pilot tools developed yet

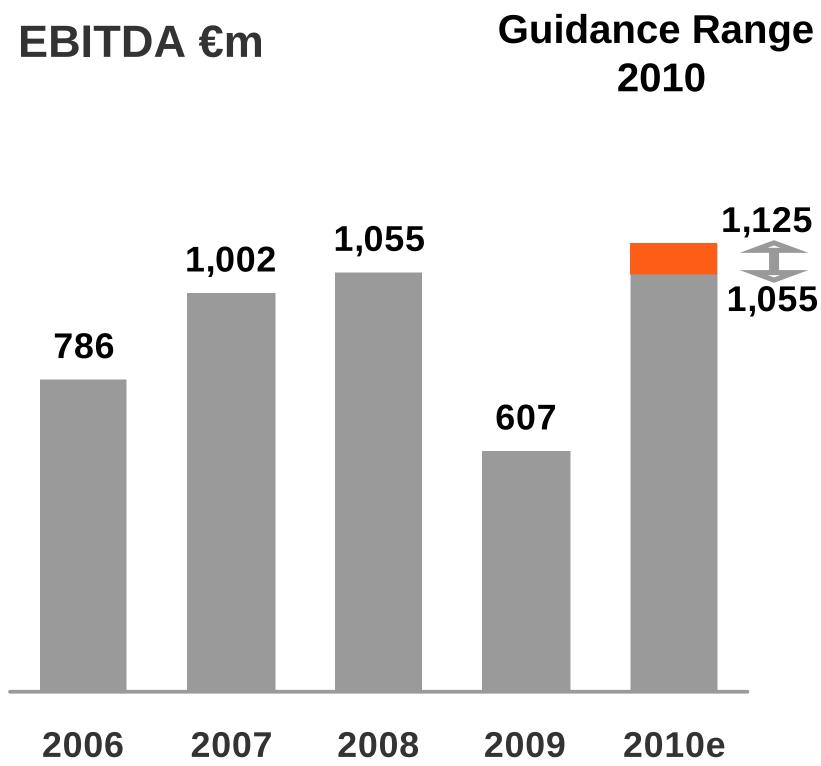
Source: WACKER estimates, industry sources

WACKER: STRONG GROWTH IN VOLUMES IN ALL SEGMENTS → HIGHEST QUARTERLY SALES EVER

WACKER €m	Q2 2010	Q2 2009	Change in %
Sales	**1,202.0**	**925.5**	***29.9***
EBITDA	308.6	170.1	*81.4*
EBITDA margin	*25.7%*	*18.4%*	*39.7*
EBIT	204.7	-53.7	*n.a.*
EBIT margin	*17.0%*	*-5.8%*	*n.a.*
Result for the period	135.4	-74.5	*n.a.*
EPS in €	2.71	-1.47	***n.a.***

Q2 2010:
GUIDANCE UPDATE FOLLOWING A STRONG QUARTER





Guidance 2010: **EBITDA better than 2008. H2 could reach H1 EBITDA**

Assumptions:
- Stable macroeconomic environment
- FX rates remain at current levels

WACKER'S STRATEGIC FOCUS IS CLEARLY SET

Market Penetration

- Enhance regional competencies
- Channels to market
- Strong customer support

Operational Excellence

- Structural changes when necessary
- Productivity focus and process excellence
- Global site network

Innovation

- Megatrends drive innovation focus
- Differentiation lever
- New materials and applications beyond existing core

Sustainability

- Balance economic, environmental and social factors
- Integral part of production and processes

WACKER:
ISSUER, CONTACT AND ADDITIONAL INFORMATION

ISSUER AND CONTACT

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FINANCIAL CALENDER

Nov. 4, 2010	3rd Quarter 2010

ADDITIONAL INFORMATION

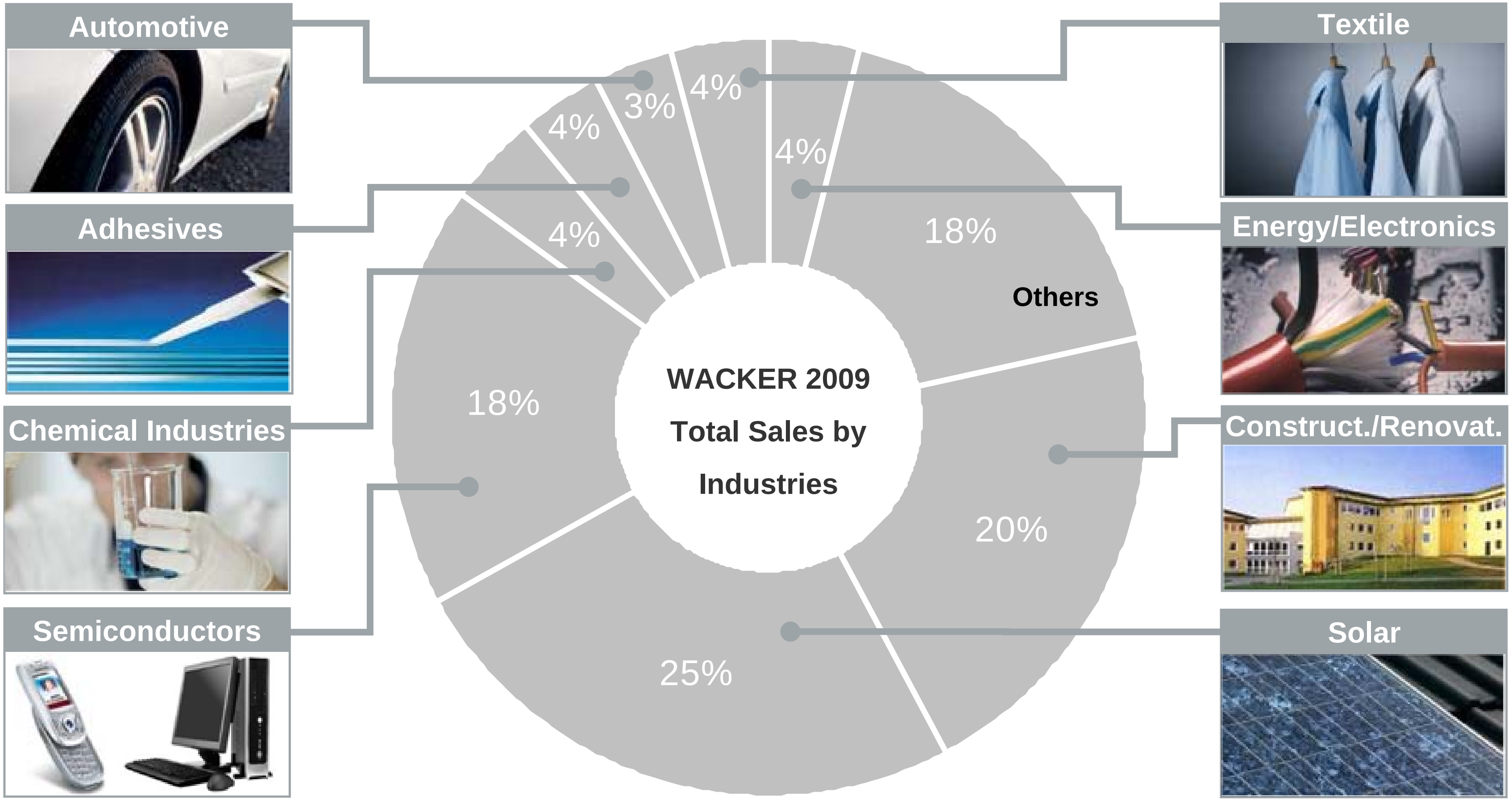
ISIN:	DE000WCH8881
WKN:	WCH888
Deutsche Börse:	WCH
Ticker Bloomberg:	CHM/WCH.GR
Ticker Reuters:	CHE/WCHG.DE
Listing:	Frankfurt Stock Exchange Prime Standard

DEUTSCHE BÖRSE PRIME STANDARD

MDAX STOXX creating success

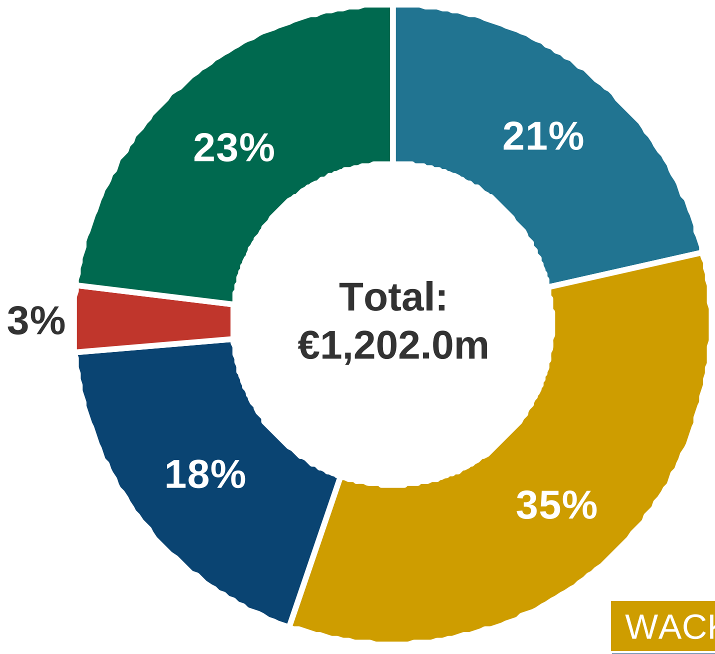
DIVERSIFIED END MARKET PORTFOLIO

Market Structure by Application Segment

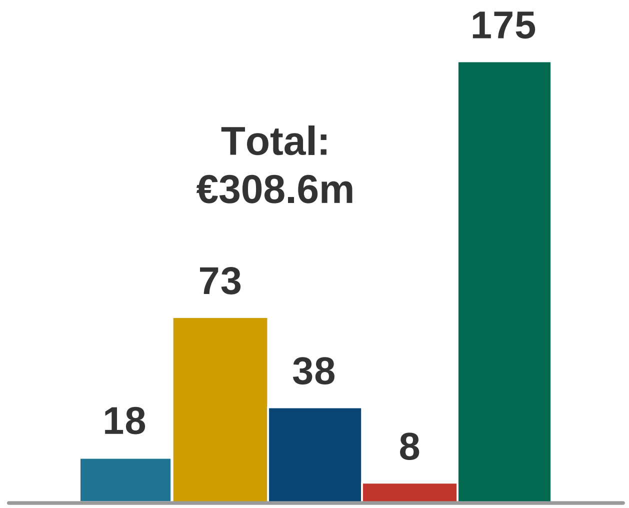


SILICONES AND POLYSILICON WITH BIGGEST SALES CONTRIBUTION

Q2 2010 Sales (€m)*



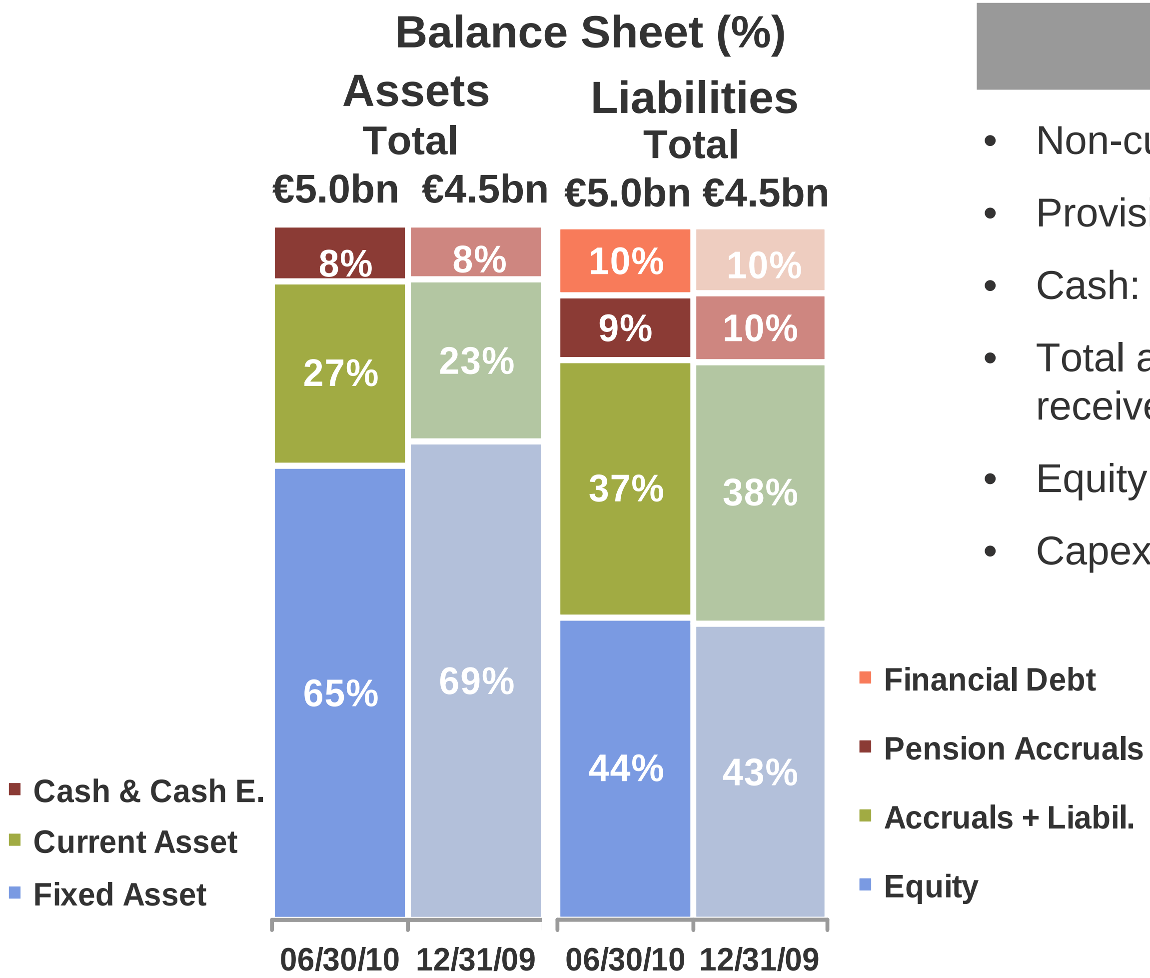
Q2 2010 EBITDA (€m)



WACKER SILICONES
WACKER POLYMERS
WACKER BIOSOLUTIONS
WACKER POLYSILICON
Siltronic

* % based on external sales

MAINTAINING A SOLID FINANCIAL STRUCTURE



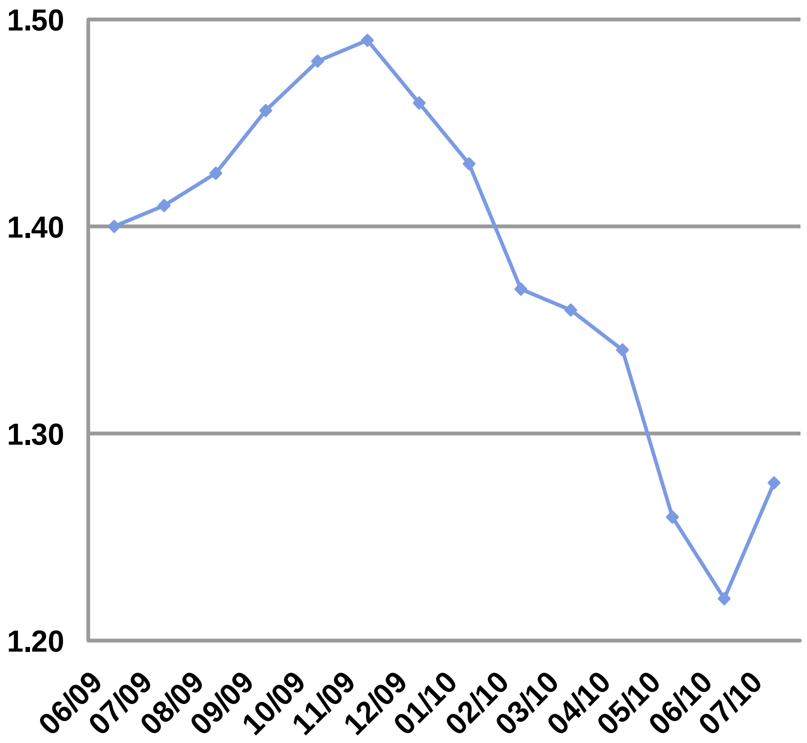
Characteristics

- Non-current assets: €3,235m
- Provisions for pensions: €465m
- Cash: €441m, net financial debt: €58m
- Total advance payments polysilicon received (06/30/10): €858m
- Equity: €2,169m
- Capex: €141m in Q2

1 CENT CHANGE IN USD/€ EXCHANGE RATE HAS A IMPACT OF €5M ON FY-EBITDA, UNHEDGED*

USD/EURO development

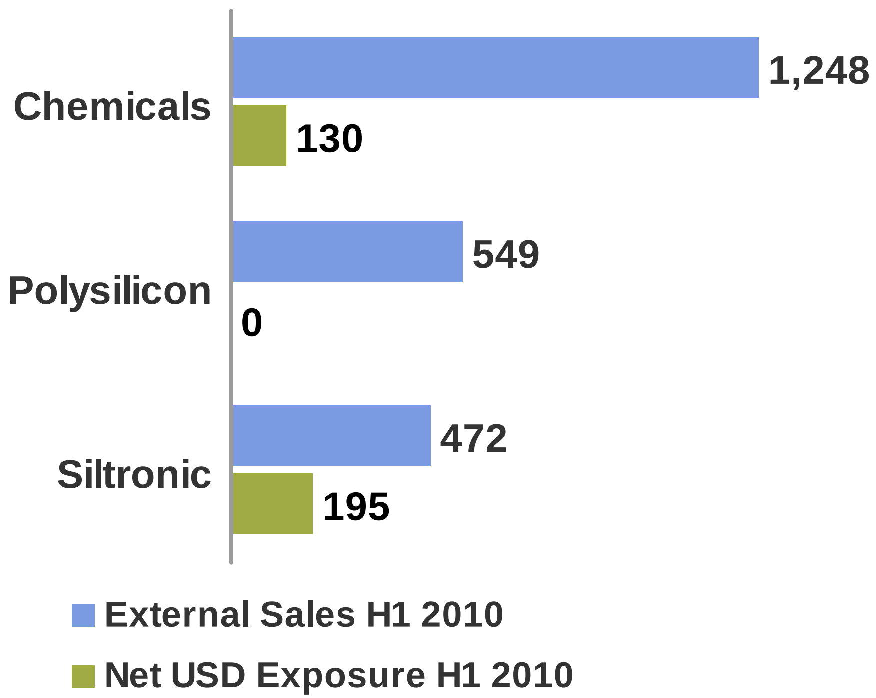
Status: 07/10



Source: Credit Suisse

External sales and net USD exposure H1 2010 (€m)

Status: H1/10

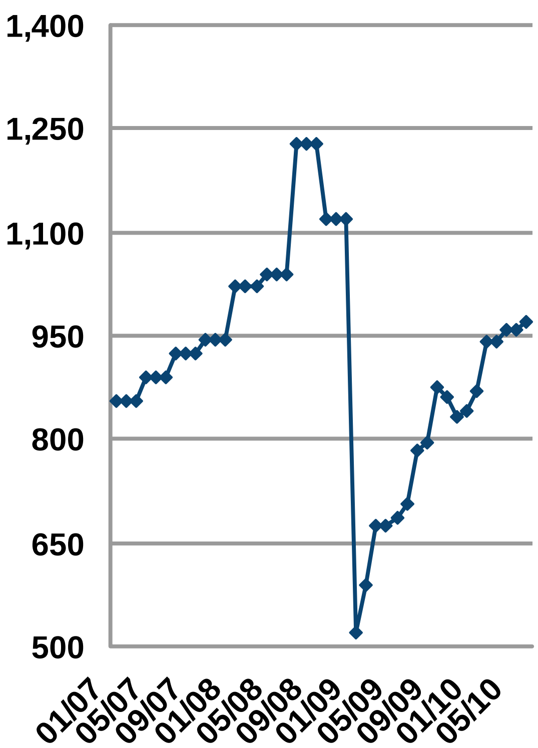


*Standard Hedging policy = 50% of net exposure, 12 months rolling forward

INCREASING RAW MATERIAL COSTS IN 2010 EXPECTED

Ethylene Contract (EUR/MT)

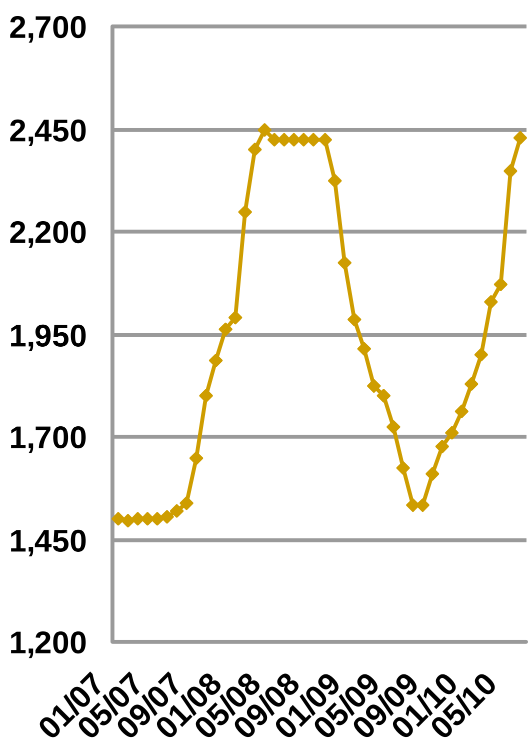
Status: 06/10



Source: ICIS, Ethylene Market Price Europe, free delivered

Si-Metal Spot (EUR/MT)

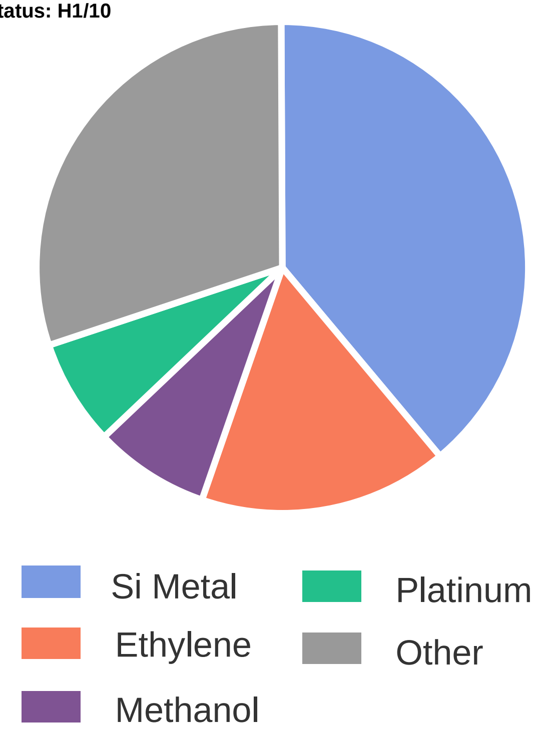
Status: 06/10



Source: CRU-Provider, Si-Metal Market Price Europe free delivered

Raw Materials (€m) Chemicals

Status: H1/10



Costs of top 4 raw materials 21% of chemicals segment sales

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