



WACKER

WACKER CHEMIE AG

PRELIMINARY RELEASE FY 2009 – ADDITIONAL INFORMATION

Investor Relations
January 27th, 2010

CREATING TOMORROW'S SOLUTIONS

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SPECIAL ITEMS AFFECTING 2009 RESULTS

€m	Q1/09	Q2/09	Q3/09	Q4/09	FY09
EBITDA					
■ Silicones: Restructuring		-6		-6	-12
■ Siltronic: Restructuring		-9			-9
■ Polysilicon: WACKER Schott exit			-52		-52
■ Others: Pension biometrics				-48	-48
■ Group w/o Siltronic: Early retirement schemes				-40	-40
Total EBITDA effect	-	-15	-52	-94	-161
EBIT					
■ Siltronic: Asset impairment		-121		-20	-141
■ Silicones: Asset impairment				-35	-35
Total EBIT effect	-	-136	-52	-149	-337

PRELIMINARY RESULTS 2009: Q4 SEGMENT COMMENTS

WACKER GROUP

- Changes to new biometric data effect pension accounting, €48m charge in Q4 in “Others
- Early retirement schemes weigh on Group w/o Siltronic with €40m in Q4

CHEMICALS

- Combined Q4 sales at €520(506)m, single-digit EBITDA margin
- Seasonal impact in Q4
- Solid demand

WACKER POLYSILICON

- Q4 Sales €270(240)m, EBITDA margin slightly below 50 percent
- Pricing under pressure
- Capacity ramp well under way, year-end capacity 2010: 26Kt

SILTRONIC

- Q4 Sales €184(303)m, EBITDA similar to Q3
- Volume recovery continues, but no meaningful changes to pricing, strong Euro in Q4

WACKER: ISSUER, CONTACT AND ADDITIONAL INFORMATION

ISSUER AND CONTACT

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FINANCIAL CALENDER

March 24, 2010	Full Year 2009
April 29, 2010	1 st Quarter 2010
May 21, 2010	Annual Shareholder Meeting
June 28/29, 2010	CMD, Burghausen
July 30, 2010	2 nd Quarter 2010
Nov. 5, 2010	3 rd Quarter 2010



Additional Information
Investor Relations, January 27th, 2010

ADDITIONAL INFORMATION

ISIN:	DE000WCH8881
WKN:	WCH888
Deutsche Börse:	WCH
Ticker Bloomberg:	CHM/WCK.GR
Ticker Reuters:	CHE/WCHG.DE
Listing:	Frankfurt Stock Exchange Prime Standard

